

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF OHIO, WESTERN DIVISION AT CINCINNATI

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	TSS Acquisition Company		
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	DBA TSS Technologies DBA R&3D Technologies DBA MiQ Partners		
3. Debtor's federal Employer Identification Number (EIN)	83-2528543		
4. Debtor's address	Principal place of business 8800 Global Way West Chester, OH 45069 Number, Street, City, State & ZIP Code	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code	
	Butler County	Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code	
5. Debtor's website (URL)	miqpartners.com		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor

TSS Acquisition Company

Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.3333**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- Chapter 7
- Chapter 9
- Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

District _____
District _____When _____
When _____Case number _____
Case number _____

Debtor TSS Acquisition Company
Name _____

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- No
 Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

 No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____

Where is the property?

Number, Street, City, State & ZIP Code _____

Is the property insured? No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

 1-49
 50-99
 100-199
 200-999 1,000-5,000
 5,001-10,000
 10,001-25,000 25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

 \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated Liabilities

 \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion

Debtor

TSS Acquisition Company

Name

Case number (*if known*) _____

- | | | |
|--|---|--|
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor TSS Acquisition Company _____ Case number (if known) _____
Name _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 19, 2022
MM / DD / YYYY

X /s/ Sumner M. Saeks

Signature of authorized representative of debtor

Sumner M. Saeks

Printed name

Title Chief Restructuring Officer

18. Signature of attorney

X /s/ Patricia J. Friesinger

Signature of attorney for debtor

Date December 19, 2022

MM / DD / YYYY

Patricia J. Friesinger 0072807

Printed name

Coolidge Wall Co., L.P.A.

Firm name

33 West First Street, Suite 200

Dayton, OH 45402

Number, Street, City, State & ZIP Code

Contact phone 937-223-8177

Email address friesinger@coollaw.com

0072807 OH

Bar number and State

Fill in this information to identify the case:

Debtor name TSS Acquisition Company

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF OHIO, WESTERN DIVISION AT CINCINNATI

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 19, 2022

X /s/ Sumner M. Saeks

Signature of individual signing on behalf of debtor

Sumner M. Saeks

Printed name

Chief Restructuring Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	TSS Acquisition Company
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF OHIO, WESTERN DIVISION AT CINCINNATI
Case number (if known):	

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ALLIED ELECTRONICS PO BOX 841811 DALLAS, TX 75284	Gabriela Rodolfo gabriela.rodolfo@alliedelec.com					\$60,647.03
ASIC 9175 SUTTON PLACE HAMILTON, OH 45011	Jeff Nichols jnichols@asiccorporation.com					\$310,659.84
California Dept. of Tax and Fee Admin. Account Information Group, MIC:29 PO Box 942879 Sacramento, CA 94279-0029		Sales Tax; amount is estimated, returns not yet filed	Contingent Unliquidated Disputed			Unknown
CPP - SYRACUSE 901 EAST GENESEE CHITTENANGO, NY 13037	Kim Webster kim.webster@cppcorp.com					\$42,247.60
DENALI OHIO GLOBAL INDUSTRIAL LLC 4445 LAKE FOREST DRIVE, SUITE 250 CINCINNATI, OH 45242	lihorn@lpc.com					\$183,018.47
FANUC AMERICA CORPORATION 3900 W. HAMLIN ROAD ROCHESTER HILLS, MI 48309	Danielle McGowan Danielle.McGowan@fanucamerica.com					\$112,515.29

Debtor TSS Acquisition Company
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
FUTURA AUTOMATION LLC 10407 E ROSEMARY LANE SCOTTSDALE, AZ 85255	george@futura-auto mation.com					\$89,492.00
GUILFORD GROUP INC. 3628 Walnut Hills Rd, ST 201 Beachwood, OH 44122	Cathy Oliver cathy.oliver@ward-h owell.com 440-557-5245					\$56,700.00
H.H. BARNUM COMPANY 7915 LOCHLIN DR BRIGHTON, MI 48116	Lauren Collins lauren.collins@hhba rnum.com					\$85,718.34
HOWMET CORPORATION 1600 SOUTH WARNER ROAD WHITEHALL, MI 49461	Jeffrey Katruska jeffrey.katruska@ho wmet.com					\$118,100.00
KEYENCE CORP. OF AMERICA DEPT. CH 17128 PALATINE, IL 60055	David Wilson david.wilson@keyen ce.com					\$408,646.00
MARQUEE STAFFING 950 Boardwalk SAN MARCOS, CA 92078	Chris Kappes ckappes@marquee wfs.com					\$42,667.06
MEADEN & MOORE PO BOX 92947 CLEVELAND, OH 44194	Jim Rollins jrollins@meadenmo ore.com					\$126,000.00
MID STATE INDUSTRIAL P.O. BOX 75650 CLEVELAND, OH 44101	msi.service@ohiotoo l.com					\$77,696.00
ONESOURCE DISTRIBUTORS PO BOX 740527 LOS ANGELES, CA 90074	Letty Payan lpayan@1sourcedist .com					\$60,517.37
RIVERON RTS, LLC PO Box 679265 DALLAS, TX 75267	John Llewellyn johnllewellyn@rivero n.com					\$79,236.36

Debtor TSS Acquisition Company
Name _____

Case number (*if known*) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
SLUTERBECK TOOL & DIE CO INC 7540 JACKS LANE P.O. BOX 87 CLAYTON, OH 45315	Steve Sluterbeck ssluterbeck@gmail.com					\$42,934.00
STEVEN ENGINEERING PO BOX 1029 CA 94066	Ann Savage ann_savage@steveneng.com 800-258-9200					\$95,321.03
THE TOOLING ZONE 285 S. PIONEER BLVD SPRINGBORO, OH 45066	jguyler@toolingzone.com					\$43,328.68
WEISS NORTH AMERICA 3860 BEN HUR AVE WILLOUGHBY, OH 44094	Vincent Brucchieri vincent.brucchieri@weiss-world.com					\$342,683.50

Fill in this information to identify the case:

Debtor name TSS Acquisition Company

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF OHIO, WESTERN DIVISION AT CINCINNATI

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*..... \$ 9,968,914.26

1c. Total of all property:

Copy line 92 from *Schedule A/B*..... \$ 9,968,914.26

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 12,881,721.64

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 841,162.58

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 4,456,576.22

4. Total liabilities

Lines 2 + 3a + 3b

\$ 18,179,460.44

Fill in this information to identify the case:

Debtor name TSS Acquisition Company

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF OHIO, WESTERN DIVISION AT CINCINNATI

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3.	Checking, savings, money market, or financial brokerage accounts (<i>Identify all</i>)	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	Community Bank of the Bay Business	Community Bank of the Bay Business	Checking	0025	\$36,031.19
3.2.	Keybank Control Disbursement Account			0810	\$0.00
3.3.	Keybank Commercial Transaction			0549	\$720,286.43
3.4.	Keybank Commercial Transaction			0879	\$0.00
3.5.	Keybank Pre-paid Debit Card				\$102.79

4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$756,420.41

Debtor TSS Acquisition Company
Name _____

Case number (*If known*) _____

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits
Description, including name of holder of deposit

7.1. Deposit with Carlsbad landlord \$68,824.28

Unknown

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment
Prepaid Expenses
(memberships and licenses: \$47,408.90)
(prepaid insurance \$68,112.89)
8.1. (downpayments on materials, etc. \$694,912.96)

Unknown

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less:	<u>2,459,199.04</u>	-	<u>0.00</u>	=	<u>\$2,459,199.04</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>59,593.34</u>	-	<u>59,593.34</u>	=....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$2,459,199.04

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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Debtor TSS Acquisition Company _____ Case number (*If known*) _____
Name _____

19. Raw materials

20.	Work in progress			
	Automation WIP	January 2022	\$3,246,155.21	Tax records
	Machine Shop WIP		\$68,115.56	Tax records

21. Finished goods, including goods held for resale

22.	Other inventory or supplies			
	Automation raw material inventory	January 2022	\$755,956.88	Tax records
	Machine Shop Inventory	January 2022	\$210,073.49	Tax records
	Automation Inventory - Finished Goods		\$355,820.18	Tax records

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$4,636,121.32

24. Is any of the property listed in Part 5 perishable?

- No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Carlsbad Office Furniture and Equipment (See detailed record - attached)	\$40,044.38	Tax records	\$40,044.38

Debtor	TSS Acquisition Company Name	Case number (<i>If known</i>)
	Oakland Office Furniture and Fixtures	\$1,690.47 Tax records \$1,690.47
40.	Office fixtures	
41.	Office equipment, including all computer equipment and communication systems equipment and software Oakland location computer equipment (See detailed record - attached)	\$3,916.67 Tax records \$3,916.67
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles	

43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.	\$45,651.52
44.	Is a depreciation schedule available for any of the property listed in Part 7?	
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year?	
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Machine Shop Machinery and Equipment (See detailed record - attached)	\$212,276.61	Tax records	\$212,276.61

Other West Chester and Carlsbad Leasehold Improvements (See detailed record - attached)	\$737,116.66	Tax records	Unknown
Other West Chester and Carlsbad Machinery and Equipment (See detailed record - attached)	\$111,864.30	Tax records	\$111,864.30

Debtor	TSS Acquisition Company Name	Case number (<i>If known</i>)
	Oakland location Machinery and Equipment (See detailed record - attached)	\$21,131.06 Tax records \$21,131.06

51. **Total of Part 8.** \$345,271.97
Add lines 47 through 50. Copy the total to line 87.
52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes
53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. **Patents, copyrights, trademarks, and trade secrets**
61. **Internet domain names and websites**
62. **Licenses, franchises, and royalties**
63. **Customer lists, mailing lists, or other compilations**
64. **Other intangibles, or intellectual property**
65. **Goodwill**
Goodwill on Balance Sheet \$7,880,853.00 Unknown
-

66. **Total of Part 10.** \$0.00
Add lines 60 through 65. Copy the total to line 89.
67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?
 No
 Yes
68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
 No
 Yes
69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
 No
 Yes

Debtor TSS Acquisition Company
Name _____

Case number (*If known*) _____

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

		Current value of debtor's interest
71.	Notes receivable Description (include name of obligor)	
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local) Potential Refund to be generated by Employee Retention Credit	Tax year _____ \$1,700,000.00
73.	Interests in insurance policies or annuities Cash Surrender Value of Life Insurance	\$26,250.00
74.	Causes of action against third parties (whether or not a lawsuit has been filed)	
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
76.	Trusts, equitable or future interests in property	
77.	Other property of any kind not already listed Examples: Season tickets, country club membership Deferred Income Tax Benefit (\$2,293,000)	Unknown
78.	Total of Part 11. Add lines 71 through 77. Copy the total to line 90.	\$1,726,250.00
79.	Has any of the property listed in Part 11 been appraised by a professional within the last year?	
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor TSS Acquisition Company
Name _____

Case number (*If known*) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$756,420.41	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$2,459,199.04	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$4,636,121.32	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$45,651.52	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$345,271.97	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$1,726,250.00	
91. Total. Add lines 80 through 90 for each column	\$9,968,914.26	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$9,968,914.26

Machine Shop

<u>System No.</u>	<u>Serial #</u>	<u>Description</u>	<u>Date In Service</u>	<u>Balance Left to Depreciate</u>
160130		LEASEHOLD IMPROVEMENTS		
Subtotal: 160130				0.00
160140		MACHINERY & EQUIPMENT		
1	115017	2005 Okuma MA-400HA 4-Axis CNC Twin Pallet Horizontal Machining Center	11/30/2018	26,364.57
2	115018	2005 Okuma MA-400HA 4-Axis CNC Twin Pallet Horizontal Machining Center	11/30/2018	26,364.57
3	114266	1994 Mazak MTV-655/80 4-Axis CNC Vertical Machining Center	11/30/2018	7,531.26
4	40-578	2000 Bostomatic BD40-2 3-Axis CNC Twin Spindle Vertical Machining Center	11/30/2018	5,645.85
5	H-V1693	2006 Hurco VM-1 3-Axis CNC Vertical Machining Center	11/30/2018	9,041.67
6	H-V1694	2006 Hurco VM-1 3-Axis CNC Vertical Machining Center	11/30/2018	9,041.67
10	53046V	1995 Ikegai TU30-L 2-Axis CNC Slant Bed Turning Center	11/30/2018	1,883.35
11	53392V	1995 Ikegai TU40-L 2-Axis CNC Slant Bed Turning Center	11/30/2018	2,635.42
12	0210A097	1982 Okuma LB-15 2-Axis CNC Turing Center	11/30/2018	1,129.18
16	8934	1999 AFM / Andrychow Tug-40M Gap Bed Lathe	11/30/2018	2,635.42
17	900363-1	1990 Kent KGS-63AHD Surface Grinder	11/30/2018	2,260.42
18	GC902001	Chevalier FSG-1640ADII Surface Grinder	11/30/2018	5,270.85
19	41476	1963 Heald 274 ID Grinder	11/30/2018	5,270.85
20	48446	1985 Cincinnati Milacron/Heald 2EF73 Sizematic ID Grinder	11/30/2018	4,895.84
23	89WS05182	1989 Hobart RC-301 300 Amp Mig Welder	11/30/2018	149.99
24	1650-004484	2005 Hypertherm Powermax 1650 G3 Series Plasma Cutter	11/30/2018	754.17
25	LB168660	2001 Miller Syncrowave 350LX 350 Amp Tig Welder	11/30/2018	1,318.76
26	447-96240	1996 DoAll TF2021M Vertical Traversing Band Saw	11/30/2018	1,506.24
27	K500182	2003 Kleiber & Schulz Model KS-60 Wet-Type Blast Cabinet	11/30/2018	3,766.66
28	040-005381	Telasis Model TMP6100 Pin Stamp Marking System	11/30/2018	375.01
29	2235	Rosemont Industries RF8-27 Vibratory Part Deburrer / Tumbler	11/30/2018	566.65
30	1FM882-186F	Sweco FM-1.2CD Vibratory Part Deburrer / Tumbler	11/30/2018	375.01
33	300146	OGP Opticom Qualifier 30 in Optical Comparator	11/30/2018	3,766.66
34		1960 Cincinnati Monoset OE Cutter/Tool Grinder	11/30/2018	0.00
35	330231	Grieve AA-650 Single Door Heat Treat Oven	11/30/2018	375.01
36	3685	1990 Kaoming/Supermax KM-40S Universal Grinder	11/30/2018	187.48
37		Empire DCR-80 Abrasive 2-Hole Blast Cabinet	11/30/2018	302.09
39	DN00000383-081806	Ingersoll Rand TS-2A Refrigerated Type Air Dryer	11/30/2018	564.59
42		Gorbel Floor Mounted 360 Jib Crane, 15 ft Reach	11/30/2018	564.59
43		Gorbel Floor Mounted 360 Jib Crane, 16 ft Reach	11/30/2018	564.59
44		Gorbel Floor Mounted 360 Jib Crane, 12 ft Reach	11/30/2018	564.59
45		Gorbel Floor Mounted 360 Jib Crane, 14 ft Reach	11/30/2018	564.59
46		Gorbel Floor Mounted 360 Jib Crane, 14 ft Reach	11/30/2018	564.59
49		Gorbel Floor Mounted 360 Jib Crane, 15 ft Reach	11/30/2018	564.59
50		Gorbel Floor Mounted 360 Jib Crane, 14 ft Reach	11/30/2018	564.59
56		Ingersoll Rand R55n-A 460V Rotary Screw Variable Speed Drive Air Compressor with	11/30/2018	10,416.66
81		EDM Machine	1/1/2021	73,928.58
Subtotal: 160140				212,276.61
160200		FURNITURE & FIXTURES		
Subtotal: 160200				0.00
Subtotal:				212,276.61

OAKLAND

<u>System No.</u>	<u>Description</u>	<u>Date In Service</u>	<u>Balance Left to Depreciate</u>
160180 COMPUTERS			
43	5x Laptops	12/15/2021	1,958.33
44	10x Monitors	12/15/2021	391.67
45	1x Server	12/15/2021	783.33
46	1x Router	12/15/2021	391.67
47	2x Desktops	12/15/2021	391.67
Subtotal:			3,916.67
160140 MACHINERY & EQUIPMENT			
1	Craftsman vertic	12/15/2021 SL	422.62
2	Chicago Pneum	12/15/2021 SL	1,690.48
3	Toyota LPS For	12/15/2021 SL	4,226.19
4	Genie Electric M	12/15/2021 SL	1,267.85
5	Bridgeport Manu	12/15/2021 SL	2,535.72
6	Hardinge Manua	12/15/2021 SL	2,535.72
7	Acra 7" Cut Off	12/15/2021 SL	422.62
8	Delta Grinder	12/15/2021 SL	422.62
9	Baldor Grinder	12/15/2021 SL	422.62
10	Baldor Diamond	12/15/2021 SL	422.62
11	Jet Table Saw	12/15/2021 SL	845.24
12	Pedrazzoli Cold	12/15/2021 SL	422.62
13	Dewalt Chop Sa	12/15/2021 SL	422.62
14	Milwaukee Mag	12/15/2021 SL	422.62
15	Boyar-Schultz M	12/15/2021 SL	422.62
16	Powermatic Ban	12/15/2021 SL	422.62
17	Dake Band Saw	12/15/2021 SL	422.62
18	Powermatic Bel	12/15/2021 SL	422.62
19	Craftsman 17" D	12/15/2021 SL	422.62
20	3 Ton Arbor Pre	12/15/2021 SL	422.62
21	Dake 50 Ton Hy	12/15/2021 SL	422.62
22	Bosch Jig Saw	12/15/2021 SL	42.27
23	Rigid Hammer D	12/15/2021 SL	42.27
24	Dewalt Cordless	12/15/2021 SL	42.27
25	Fantech Shop D	12/15/2021 SL	84.52
26	2 Granite Surfac	12/15/2021 SL	845.24
27	Mitutoyo Height	12/15/2021 SL	84.52
28	Fowler Height M	12/15/2021 SL	84.52
29	Meyer Gage Pin	12/15/2021 SL	84.52
30	2 Gage Block S	12/15/2021 SL	84.52
31	3 Mitutoyo Digit	12/15/2021 SL	42.27
32	Various Mitutoy	12/15/2021 SL	42.27
33	Various Microm	12/15/2021 SL	42.27
34	3 Kurt Machinin	12/15/2021 SL	42.27
35	Wilton 6" Bench	12/15/2021 SL	42.27
36	Precision Grinde	12/15/2021 SL	42.27
37	Mill and Lathe	12/15/2021 SL	42.27

OAKLAND

<u>System No.</u>	<u>Description</u>	<u>Date In Service</u>	<u>Balance Left to Depreciate</u>
Subtotal:			21,131.06
160200 FURNITURE & FIXTURES			
38	15x Desks	12/15/2021 SL	633.93
39	1x Lobby Couch	12/15/2021 SL	211.31
40	15x Chairs	12/15/2021 SL	211.31
41	1x Conf. Room	12/15/2021 SL	422.62
42	10x Conf. Room	12/15/2021 SL	<u>211.31</u>
Subtotal:			1,690.47
Total:			26,738.20

West Chester - Carlsbad

System No.	Description	Date In Service	Balance Left to Depreciate	Location
160130 LEASEHOLD IMPROVEMENTS				
7	Furniture for Global Way Building	11/30/2018	0.00	WC
8	Sign for West Chester Facility	11/30/2018	1,793.99	WC
9	Locks for West Chester Facility	11/30/2018	15,213.47	WC
10	Electrical Installations	11/30/2018	98,114.96	WC
11	JTF CONSTRUCTION - OVERSIZED GARAGE DOOR IN BACK WHSE	11/30/2018	1,459.94	WC
12	INGERSOLL RAND - DESSICCANT DRYER - BACK WAREHOUSE FOR ASSY	11/30/2018	1,713.20	WC
13	SCHNEIDER BROTHERS - NEW DEDICATED 600 AMP SERVICE RUN TO NEW ASSY AREA - 6 OUTL	11/30/2018	11,187.40	WC
14	INGERSOLL RAND - INSTALLATION OF PIPING AND DRYER	11/30/2018	3,854.30	WC
15	PLANT 2 PAINT (JIM YOUNG UPGRADES)	11/30/2018	13,998.06	WC
38	R&3D - PALOMAR LEASEHOLD IMPROVEMENTS	2/1/2019	6,257.99	CA
39	R&3D - PALOMAR LEASEHOLD IMPROVEMENTS	5/1/2019	6,609.38	WC
40	DENALI OHIO GLOBAL - FRAME IN BACK WAREHOUSE FOR NEW TENANT	5/1/2019	77,053.07	WC
41	CARRERA CONST - MOVE BAKERY FROM BACK WAREHOUSE INTO NEW SPACE	7/1/2019	62,951.10	WC
42	KEM SERVICES - ELECTRIC ADDITIONS & DROPS FOR MACHINE SHOP	10/1/2019	21,951.35	WC
43	CARRERA CONST - MOVE BAKERY FROM BACK WAREHOUSE INTO NEW SPACE	11/1/2019	61,868.51	WC
44	KEM SERVICES - ELECTRICAL PL1 MOVE - PO038475	12/1/2019	41,304.77	WC
45	KEM SERVICES - ELECTRICAL PL1 MOVE - PO038721	12/1/2019	16,173.30	WC
46	IMANUTEK - PL1 MOVE - PO038602	12/1/2019	3,491.51	WC
48	Harlan Graphics invoice 152551 - MiQ Signage	2/1/2020	6,378.38	WC
50	KEM SERVICES - NEW ELECTRICAL DROPS - MACHINE SHOP - PARTIAL	4/1/2020	17,360.70	WC
51	KEM SERVICES - NEW ELECTRICAL DROPS - MACHINE SHOP - PARTIAL	6/1/2020	17,596.90	WC
52	NORTH COUNTY ELECTRIC - CALRSBAD NEW ELECTRICAL DROPS	6/1/2020	9,179.59	CA
53	KEM SERVICES - NEW ELECTRICAL DROPS - MACHINE SHOP - PARTIAL	7/1/2020	88,715.00	WC
54	KEM SERVICES - CURTAIN INSTALL	7/1/2020	15,004.17	WC
55	ATLAS COMPRESSORS	8/1/2020	34,410.83	CA
56	NORTH COUNTY ELECTRIC - CALRSBAD NEW ELECTRICAL DROPS	9/1/2020	4,415.72	CA
57	LANIKAI - FRAMING, DRYWALL NEW DOORS A& FRAMES	9/1/2020	5,759.10	CA
58	SEABROOK - INSTALLATION OF ATLAS AIR COMPRESSOR	9/1/2020	6,797.77	CA
49	OB CONSTRUCTION - CARLSBAD 1910 PALOMAR UPDATES	6/1/2021	16,100.00	CA
60	CITADEL SYSTEMS - NEW SECURITY SYSTEM FOR 1910 PALOMAR POINT (DEPOSIT)	7/1/2021	9,813.93	CA
61	CITADEL SYSTEMS - NEW SECURITY SYSTEM FOR 1910 PALOMAR POINT	8/1/2021	9,874.51	CA
63	LANIKAI PARTNERS II, LP - PO042723 - INVOICE TI 1813 - BLDG IMPROVEMENTS	8/1/2021	14,395.16	CA
62	SIGNS ON TIME - MIQ SIGNAGE FOR 1910 PALOMAR POINT	8/1/2021	6,417.85	CA
68	Smart Network	9/1/2021	29,900.74	CA
Subtotal: 160130				737,116.66
160140 MACHINERY & EQUIPMENT				
1	FlexiPak pot Filler - Packaging	11/30/2018	12,292.93	WC
2	Flexscrew Conveyro - Packaging	11/30/2018	135.84	WC
3	Brehop Crane PLT 2 Cap Lease	11/30/2018	0.00	
4	TOYOTA TOW MOTOR	11/30/2018	0.00	
5	2011 toyota lift truck model 8FBCU30 (Y626-714)	11/30/2018	7,678.34	WC
6	HCI/Prolift Pallett Racking & Beams	11/30/2018	0.00	
16	Midwest-Lagun	11/30/2018	0.00	
17	Bridge Crane	11/30/2018	0.00	
18	Graneter Surf Plate	11/30/2018	0.00	
19	Air Compressor	11/30/2018	0.00	
20	3/4 Ton Chain Hoist	11/30/2018	0.00	
21	CRANE AND HOIST	11/30/2018	0.00	
22	Scissor Lift Model	11/30/2018	0.00	
23	1 Ton Jib Crane	11/30/2018	0.00	
24	Clausing Lathe	11/30/2018	0.00	
25	Tracdker 4000 Base Pkg	11/30/2018	0.00	
26	1999 Hyster #15500	11/30/2018	0.00	
27	Powerclean Floor Scrubber	11/30/2018	0.00	
28	Forklift	11/30/2018	0.00	
29	Lathe from Aviation Group	11/30/2018	0.00	

West Chester - Carlsbad

<u>System No.</u>	<u>Description</u>	<u>Date In Service</u>	<u>Balance Left</u>	<u>to Depreciate</u>	<u>Location</u>
30	Knee Mill Spec W/P	11/30/2018	0.00		
31	Air Compressor	11/30/2018	0.00		
32	Bed Mill Spec W/PR	11/30/2018	0.00		
33	SMX Trackr Repair	11/30/2018	0.00		
34	FME Test Fixture	11/30/2018	0.00		
35	1997 Toyota Electri	11/30/2018	0.00		
36	FARO LASER	11/30/2018	5,217.92	WC	
37	Machinery & Equipment	11/30/2018	54,166.66	CA	
71	Atlas Copco	10/1/2021	32,372.62	CA	
Subtotal: 160140					111,864.30
160200 FURNITURE & FIXTURES					
47		1/1/2019	12,765.66	CA	
72	Samsung TVs fo	8/1/2021	3,523.50	CA	
73	GML Office Furn	10/1/2021	17,050.78	CA	
59	GML Office Furn	12/1/2021	6,704.43	CA	
Subtotal: 160200					40,044.38
Subtotal:					889,025.35

Fill in this information to identify the case:

Debtor name TSS Acquisition Company

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF OHIO, WESTERN DIVISION AT CINCINNATI

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
	Amount of claim	Value of collateral that supports this claim	
2.1	CKC Engineering, LLC	Do not deduct the value of collateral.	\$2,482,138.00
	Creditor's Name c/o Chris Duggan 3279 San Jose Avenue Alameda, CA 94501	All Assets	Unknown
	Creditor's mailing address duggan@ckcengineering.co m	Describe the lien <u>UCC Financing Statement</u>	
		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
	Date debt was incurred 12/15/2021 - Promissory Note Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply	
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
2.2	CKC Engineering, LLC	Unknown	Unknown
	Creditor's Name c/o Chris Duggan 3279 San Jose Avenue Alameda, CA 94501	All Assets	
	Creditor's mailing address duggan@ckcengineering.co m	Describe the lien <u>UCC Financing Statement</u>	
		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
	Date debt was incurred Various - Earn Out and True Up from APA Last 4 digits of account number		

Debtor TSS Acquisition Company Case number (if known) _____

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
Check all that apply

- Contingent
 Unliquidated
 Disputed

2.3	Prosorce Creditor's Name Attn: Customer Service 4720 Glenadale-Milford Road Cincinnati, OH 45242 Creditor's mailing address customerservice@totalprosouce.com Creditor's email address, if known Date debt was incurred Various Last 4 digits of account number	Describe debtor's property that is subject to a lien Assets identified in Contracts 16333-01 and 15775-01	\$16,837.65	Unknown
		Describe the lien PMSI disguised lease Is the creditor an insider or related party?		
		<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> Is anyone else liable on this claim?		
		<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>		
		As of the petition filing date, the claim is: Check all that apply		
		<p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>		
2.4	Resilience Fund IV, L.P. Creditor's Name c/oResilience Capital Part. attn Mansour 25101 Chagrin Blvd, Ste. 350 Beachwood, OH 44122 Creditor's mailing address bmansour@resiliencecapital.com Creditor's email address, if known Date debt was incurred Demand Notes 11/30/2018 and 12/17/2018 Last 4 digits of account number	Describe debtor's property that is subject to a lien All Assets	\$757,624.34	Unknown
		Describe the lien Security Agreement secured by Financing Statement Is the creditor an insider or related party?		
		<p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> Is anyone else liable on this claim?		
		<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>		
		As of the petition filing date, the claim is: Check all that apply		
		<p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>		
2.5	Resilience Fund IV, L.P.	Describe debtor's property that is subject to a lien	\$1,836,642.03	Unknown

Debtor	TSS Acquisition Company Name	Case number (if known)
Creditor's Name	LOC - All Assets	
c/o Resilience Cap. Part. Attn: Mansour 25101 Chagrin Blvd., Suite 350 Beachwood, OH 44122		
Creditor's mailing address		
bmansour@resiliencecapital.com	Describe the lien <u>UCC Financing Statement - All Assets</u>	
Creditor's email address, if known	Is the creditor an insider or related party?	
Date debt was incurred	<input type="checkbox"/> No	
Various - LOC assigned 1/30/2019	<input checked="" type="checkbox"/> Yes	
Last 4 digits of account number	Is anyone else liable on this claim?	
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> No	
<input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
	As of the petition filing date, the claim is:	
	Check all that apply	
	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	

2.6	Resilience Fund IV-A, L.P.	Describe debtor's property that is subject to a lien	\$5,385,701.78	Unknown
Creditor's Name	LOC - All Assets			
c/o Resilience Capital Part. attn Mansour 25101 Chagrin Blvd., Ste. 350 Beachwood, OH 44122				
Creditor's mailing address				
bmansour@resiliencecapital.com	Describe the lien <u>Security Agreement and UCC Financing Stmt</u>			
Creditor's email address, if known	Is the creditor an insider or related party?			
Date debt was incurred	<input type="checkbox"/> No			
Various - LOC assigned 1/30/2019	<input checked="" type="checkbox"/> Yes			
Last 4 digits of account number	Is anyone else liable on this claim?			
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Contingent			
	<input type="checkbox"/> Unliquidated			
	<input type="checkbox"/> Disputed			
	As of the petition filing date, the claim is:			
	Check all that apply			
	<input type="checkbox"/> Contingent			
	<input type="checkbox"/> Unliquidated			
	<input type="checkbox"/> Disputed			

2.7	Resilience Fund IV-A, L.P.	Describe debtor's property that is subject to a lien	\$2,221,629.84	Unknown
Creditor's Name	Demand Note - All Assets			
c/o Resilience Capital Part. attn Mansour 25101 Chagrin Blvd., Ste. 350 Beachwood, OH 44122				
Creditor's mailing address				
bmansour@resiliencecapital.com	Describe the lien <u>Security Agreement and Financing Statement</u>			
Creditor's email address	Is the creditor an insider or related party?			
	<input type="checkbox"/> No			

Debtor TSS Acquisition Company Name _____ Case number (if known) _____

Creditor's email address, if known

Date debt was incurred

Demand Notes 11/30/2018
and 12/17/2018

Last 4 digits of account number

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.8 US Bank Equipment Finance

Creditor's Name

1310 Madrid Street
Marshall, MN 56258

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12/21

Last 4 digits of account number

8726

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Mazak VCN-570C Vertical Machining Center and ancillary equipment (financing lease)

\$181,148.00

Unknown

Describe the lien

Financing Lease

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$12,881,721.

64

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name TSS Acquisition Company

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF OHIO, WESTERN DIVISION AT CINCINNATI

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	<p>Priority creditor's name and mailing address <u>California Dept. of Tax and Fee Admin.</u> <u>Account Inofrmation Group, MIC:29</u> <u>PO Box 942879</u> <u>Sacramento, CA 94279-0029</u></p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Sales Tax for Automation Division</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$49,011.00 \$49,011.00
2.2	<p>Priority creditor's name and mailing address <u>California Dept. of Tax and Fee Admin.</u> <u>Account Inofrmation Group, MIC:29</u> <u>PO Box 942879</u> <u>Sacramento, CA 94279-0029</u></p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Sales Tax Oakland Location</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$97,643.00 \$97,643.00

Debtor	TSS Acquisition Company Name	Case number (if known)
2.3	Priority creditor's name and mailing address California Dept. of Tax and Fee Admin. Account Information Group, MIC:29 PO Box 942879 Sacramento, CA 94279-0029	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: Sales Tax; amount is estimated, returns not yet filed
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.4	Priority creditor's name and mailing address Internal Revenue Services PO Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: Payroll taxes paid, but filed under the wrong EIN
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.5	Priority creditor's name and mailing address Ohio Bureau of Workers Compensation 30 West Spring Street Columbus, OH 43215-2256	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim:
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.6	Priority creditor's name and mailing address Ohio Department of Taxation Attn: Bankruptcy Division PO Box 530 Columbus, OH 43216-0530	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred Q1-3 2022	Basis for the claim: CAT Tax (returns filed for Q1-3, Q3 not yet due for payment, but included in debt amount)
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor	TSS Acquisition Company Name	Case number (if known)
3.1	Nonpriority creditor's name and mailing address Aceco Janitorial Inc Accounts Receivable PO Box 880964 San Francisco, CA 94188-0964 Date(s) debt was incurred — Last 4 digits of account number —	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: — Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$6,804.48
3.2	Nonpriority creditor's name and mailing address ADP LLC 1851 N RESLER DRIVE MS-100 El Paso, TX 79912 Date(s) debt was incurred — Last 4 digits of account number <u>0549</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: — Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$2,136.83
3.3	Nonpriority creditor's name and mailing address ADT COMMERCIAL 800 E WATERMAN WICHITA, KS 67202 Date(s) debt was incurred — Last 4 digits of account number <u>1950</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: — Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$1,044.83
3.4	Nonpriority creditor's name and mailing address ALAN BELL 6467 COTTON RUN ROAD MIDDLETON, OH 45042 Date(s) debt was incurred — Last 4 digits of account number <u>0067</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: — Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$200.00
3.5	Nonpriority creditor's name and mailing address ALLIED AUTOMATION 5220 E 64TH STREET INDIANPOLIS, IN 46220 Date(s) debt was incurred — Last 4 digits of account number <u>1885</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: — Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$28,961.92
3.6	Nonpriority creditor's name and mailing address ALLIED ELECTRONICS PO BOX 841811 DALLAS, TX 75284 Date(s) debt was incurred — Last 4 digits of account number <u>0028</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: — Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$60,647.03
3.7	Nonpriority creditor's name and mailing address Allied Electronics & Automation Dallas Lockbox PO Box 841811 Dallas, TX 75284-1811 Date(s) debt was incurred — Last 4 digits of account number —	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: — Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$13,348.26

Debtor	TSS Acquisition Company Name	Case number (if known)	
3.8	Nonpriority creditor's name and mailing address ALLIED SHIPPING & PACKAGING 3681 VANCE ROAD Dayton, OH 45439 Date(s) debt was incurred _____ Last 4 digits of account number <u>0077</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$236.50
3.9	Nonpriority creditor's name and mailing address American Grinding and Machine Company 2000 N. Mango Ave Chicago, IL 60639-2899 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,200.00
3.10	Nonpriority creditor's name and mailing address AMERICAN LASER FABRICATION 4139 AVENIDA DE LA PLATA OCEANSIDE, CA 92056 Date(s) debt was incurred _____ Last 4 digits of account number <u>1804</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,519.13
3.11	Nonpriority creditor's name and mailing address ANDREWS LASER WORKS CORP 100 ANDREWS WAY WILDER, KY 41071 Date(s) debt was incurred _____ Last 4 digits of account number <u>0015</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,340.00
3.12	Nonpriority creditor's name and mailing address Arclight Corporation 18120 Bollinger Canyon Rd San Ramon, CA 94583 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,200.00
3.13	Nonpriority creditor's name and mailing address ASIC 9175 SUTTON PLACE HAMILTON, OH 45011 Date(s) debt was incurred _____ Last 4 digits of account number <u>0800</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$310,659.84
3.14	Nonpriority creditor's name and mailing address AUTOMATION & MODULAR COMPONENTS INC 10301 ENTERPRISE DRIVE DAVISBURG, MI 48350 Date(s) debt was incurred _____ Last 4 digits of account number <u>1853</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,984.00

Debtor	TSS Acquisition Company Name	Case number (if known)
3.15	Nonpriority creditor's name and mailing address AUTOMATION DIRECT P.O. BOX 402417 ATLANTA, GA 30384	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____ Last 4 digits of account number <u>1417</u>	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address AutomationDirect.com, Inc. P.O. Box 402417 Atlanta, GA 30384-2417	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	Nonpriority creditor's name and mailing address Bart Manufacturing, Inc. 3787 Spinnaker Ct Fremont, CA 94538	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	Nonpriority creditor's name and mailing address BECKMAN MACHINE PO BOX 37655 CINCINNATI, OH 45222	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____ Last 4 digits of account number <u>1866</u>	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	Nonpriority creditor's name and mailing address BELCAN SERVICES GROUP 10151 CARVER ROAD BLUE ASH, OH 45242	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____ Last 4 digits of account number <u>0064</u>	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	Nonpriority creditor's name and mailing address BENCH-TECK SOLUTIONS 525 ALDO AVE. SANTA CLARA, CA 00094-5054	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.21	Nonpriority creditor's name and mailing address BETHESSDA HEALTHCARE, INC PO BOX 630185 Cincinnati, OH 45263	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____ Last 4 digits of account number <u>0015</u>	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	TSS Acquisition Company Name	Case number (if known)	
3.22	Nonpriority creditor's name and mailing address BIOOHIO 1275 KINNEAR ROAD Columbus, OH 43212 Date(s) debt was incurred _____ Last 4 digits of account number <u>0502</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,650.00
3.23	Nonpriority creditor's name and mailing address BLACK OXIDE SERVICES, INC 1070 LINDA VISTA DRIVE SAN MARCOS, CA 92078 Date(s) debt was incurred _____ Last 4 digits of account number <u>1832</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$608.00
3.24	Nonpriority creditor's name and mailing address BUCKEYE INDUSTRIAL PO BOX 328967 COLUMBUS, OH 43232 Date(s) debt was incurred _____ Last 4 digits of account number <u>0065</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,713.28
3.25	Nonpriority creditor's name and mailing address Buckles-Smith PO Box 399091 San Francisco, CA 94139-9091 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,839.10
3.26	Nonpriority creditor's name and mailing address CAFCO SERVICES 4815 PARA DRIVE CINCINNATI, OH 45237 Date(s) debt was incurred _____ Last 4 digits of account number <u>1442</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,050.00
3.27	Nonpriority creditor's name and mailing address CAL-TEC PROCESS MANAGEMENT 1400 GRANGE HALL ROAD BEAVERCREEK, OH 45430 Date(s) debt was incurred _____ Last 4 digits of account number <u>0022</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,342.50
3.28	Nonpriority creditor's name and mailing address CARR LANE MANUFACTURING CO. 4200 CARR LANE CT PO BOX 191970 ST LOUIS, MO 63119 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$190.96

Debtor	TSS Acquisition Company Name	Case number (if known)
3.29	Nonpriority creditor's name and mailing address CDW CORPORATION P.O. BOX 75723 CHICAGO, IL 60675 Date(s) debt was incurred _____ Last 4 digits of account number <u>0733</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$17,115.67
3.30	Nonpriority creditor's name and mailing address CINCINNATI FASTENER & IND SUPP 323 S WAYNE AVE CINCINNATI, OH 45215 Date(s) debt was incurred _____ Last 4 digits of account number <u>0108</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$5,089.79
3.31	Nonpriority creditor's name and mailing address CINCINNATI STEEL TREATING 5701 MARIE MONT AVENUE CINCINNATI, OH 45227 Date(s) debt was incurred _____ Last 4 digits of account number <u>0141</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$149.80
3.32	Nonpriority creditor's name and mailing address CINTAS P.O. BOX 630803 CINCINNATI, OH 45263 Date(s) debt was incurred _____ Last 4 digits of account number <u>0118</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$11,904.52
3.33	Nonpriority creditor's name and mailing address CINTAS FAS PO BOX 636525 CINCINNATI, OH 45263 Date(s) debt was incurred _____ Last 4 digits of account number <u>1265</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$1,227.98
3.34	Nonpriority creditor's name and mailing address CKC Engineering, LLC c/o Chris Duggan 3279 San Jose Avenue Alameda, CA 94501 Date(s) debt was incurred <u>12/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>True up from APA, still in review</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		Unknown
3.35	Nonpriority creditor's name and mailing address CLINTON ALUMINUM 2811 EASTERN ROAD NORTON, OH 44203 Date(s) debt was incurred _____ Last 4 digits of account number <u>0029</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$9,984.00

Debtor	TSS Acquisition Company Name	Case number (if known)
3.36	Nonpriority creditor's name and mailing address COAST PNEUMATICS INC 8055 EAST CRYSTAL DRIVE ANAHEIM, CA 92807 Date(s) debt was incurred _____ Last 4 digits of account number <u>1945</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$15,727.74
3.37	Nonpriority creditor's name and mailing address COLE-PARMER INSTRUMENT CO, INC 13927 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693 Date(s) debt was incurred _____ Last 4 digits of account number <u>0130</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$24,413.60
3.38	Nonpriority creditor's name and mailing address CPP - SYRACUSE 901 EAST GENESEE CHITTENANGO, NY 13037 Date(s) debt was incurred _____ Last 4 digits of account number <u>0006</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$42,247.60
3.39	Nonpriority creditor's name and mailing address CURBELL PLASTICS 14746 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693 Date(s) debt was incurred _____ Last 4 digits of account number <u>1553</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$7,242.47
3.40	Nonpriority creditor's name and mailing address CUSTOM BUILT CRATES 1700 VICTORY PARK DRIVE MILFORD, OH 45150 Date(s) debt was incurred _____ Last 4 digits of account number <u>0152</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$9,549.92
3.41	Nonpriority creditor's name and mailing address DECUIR MANUFACTURING 429 INDUSTRIAL WAY STE. A FALLBROOK, CA 92028 Date(s) debt was incurred _____ Last 4 digits of account number <u>1775</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$6,538.62
3.42	Nonpriority creditor's name and mailing address DELTEC INCORPORATED 4230 GRISSOM DRIVE BATAVIA, OH 45103 Date(s) debt was incurred _____ Last 4 digits of account number <u>0163</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$31,601.40

Debtor	TSS Acquisition Company Name	Case number (if known)
3.43	Nonpriority creditor's name and mailing address DENALI OHIO GLOBAL INDUSTRIAL LLC 4445 LAKE FOREST DRIVE, SUITE 250 CINCINNATI, OH 45242	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number <u>1732</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.44	Nonpriority creditor's name and mailing address DEUFOLE WORLDWIDE PACKAGING LLC 4380 DIXIE HIGHWAY FAIRFIELD, OH 45014	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number <u>0030</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.45	Nonpriority creditor's name and mailing address DIEHL STEEL COMPANY 800 ROSS AVENUE CINCINNATI, OH 45217	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number <u>0057</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.46	Nonpriority creditor's name and mailing address DIGI-KEY P.O. BOX 250 THEIF RIVER FALLS, MN 56701	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number <u>0171</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.47	Nonpriority creditor's name and mailing address DigiKey P.O. BOX 250 THEIF RIVER FALLS, MN 56701	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.48	Nonpriority creditor's name and mailing address DOMINO AMJET INC 3809 COLLECTION CENTER DRIVE CHICAGO, IL 60693	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number <u>1946</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.49	Nonpriority creditor's name and mailing address DORNER MANUFACTURING CORP PO BOX 205274 DALLAS, TX 75320	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number <u>0178</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	TSS Acquisition Company Name	Case number (if known)
3.50	Nonpriority creditor's name and mailing address DST Controls 651 Stone Road Benicia, CA 94510 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$31,608.75
3.51	Nonpriority creditor's name and mailing address Dynatech Machining 29530 Kohoutek Way Union City, CA 94587 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$1,500.00
3.52	Nonpriority creditor's name and mailing address E & S PRECISION INC 6051 ST RT 128 CLEVES, OH 45002 Date(s) debt was incurred _____ Last 4 digits of account number 0185	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$7,571.30
3.53	Nonpriority creditor's name and mailing address E&M ELECTRIC & MACHINERY 126 MILL ST HEALDBURG, CA 95448 Date(s) debt was incurred _____ Last 4 digits of account number 1843	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$1,295.00
3.54	Nonpriority creditor's name and mailing address E&M Electric & Machinery, Inc. 126 Mill Street Healdsburg, CA 95448 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$24,006.18
3.55	Nonpriority creditor's name and mailing address EARLE M JORGENSEN CO 601 REDNA TERRACE CINCINNATI, OH 45215 Date(s) debt was incurred _____ Last 4 digits of account number 0032	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$6,244.75
3.56	Nonpriority creditor's name and mailing address ECHELON SAFETY CONSULTANTS LLC 861 W Wilson St COSTA MESA, CA 92627 Date(s) debt was incurred _____ Last 4 digits of account number 2008	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$990.00

Debtor	TSS Acquisition Company Name	Case number (if known)
3.57	Nonpriority creditor's name and mailing address EDMUND OPTICS 101 EAST GLOUCESTER PIKE BARRINGTON, NJ 08007 Date(s) debt was incurred _____ Last 4 digits of account number <u>1290</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$352.00
3.58	Nonpriority creditor's name and mailing address ELECTRO POLISH COMPANY INC 529 Hunter Ave DAYTON, OH 45404 Date(s) debt was incurred _____ Last 4 digits of account number <u>0118</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$4,184.49
3.59	Nonpriority creditor's name and mailing address ELECTRO-POLISH 529 Hunter Ave DAYTON, OH 45404 Date(s) debt was incurred _____ Last 4 digits of account number <u>0757</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$190.00
3.60	Nonpriority creditor's name and mailing address ELESA USA CORPORATION 1930 CASE PARKWAY NORTH TWINSBURG, OH 44087 Date(s) debt was incurred _____ Last 4 digits of account number <u>0930</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$173.94
3.61	Nonpriority creditor's name and mailing address ENVIRONMENTAL ENTERPRISES INC L-2760 COLUMBUS, OH 43260 Date(s) debt was incurred _____ Last 4 digits of account number <u>2021</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$1,677.47
3.62	Nonpriority creditor's name and mailing address ExpoSolutions Transportation 1011 State St Suite 150 Lemont, IL 60439 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$2,333.04
3.63	Nonpriority creditor's name and mailing address F&L INDUSTRIAL SOLUTIONS INC A DIVISION OF MOTION INDUSTRIES PO BOX 7410119 CHICAGO, IL 60674 Date(s) debt was incurred _____ Last 4 digits of account number <u>1781</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$3,102.98

Debtor	TSS Acquisition Company Name	Case number (if known)
3.64	Nonpriority creditor's name and mailing address FANUC AMERICA CORPORATION 3900 W. HAMLIN ROAD ROCHESTER HILLS, MI 48309 Date(s) debt was incurred — Last 4 digits of account number <u>1590</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: — Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$112,515.29
3.65	Nonpriority creditor's name and mailing address FATH INC 6533 HAZELTINE DRIVE, STE 3 ORLANDO, FL 32822 Date(s) debt was incurred — Last 4 digits of account number <u>1949</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: — Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$681.91
3.66	Nonpriority creditor's name and mailing address FEDEX P.O. BOX 371461 PITTSBURGH, PA 15250 Date(s) debt was incurred — Last 4 digits of account number <u>0229</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: — Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$41.90
3.67	Nonpriority creditor's name and mailing address FISHER & PHILLIPS LLP PO Box 88118 Chicago, IL 60680 Date(s) debt was incurred — Last 4 digits of account number <u>0649</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: — Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$17,974.30
3.68	Nonpriority creditor's name and mailing address FIVE STAR ENTERPRISES 2336 LA MIRADA DRIVE # 700 VISTA, CA 92081 Date(s) debt was incurred — Last 4 digits of account number <u>1993</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: — Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$10,830.95
3.69	Nonpriority creditor's name and mailing address FlexMation 14501 Judicial Road Suite 50 Burnsville, MN 55306 Date(s) debt was incurred — Last 4 digits of account number —	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: — Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$31,240.85
3.70	Nonpriority creditor's name and mailing address FUMEX AIR FILTRATION SYSTEM 1150 Cobb International Place Kennesaw, GA 30152 Date(s) debt was incurred — Last 4 digits of account number —	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: — Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$1,752.00

Debtor	TSS Acquisition Company Name	Case number (if known)	
3.71	Nonpriority creditor's name and mailing address FUMEX AIR FILTRTION SYSTEMS 1150 COBBS INTERNATION PLACE KENNESAW, GA 30152 Date(s) debt was incurred — Last 4 digits of account number <u>1628</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,181.80
3.72	Nonpriority creditor's name and mailing address FUTURA AUTOMATION LLC 10407 E ROSEMARY LANE SCOTTSDALE, AZ 85255 Date(s) debt was incurred — Last 4 digits of account number <u>2004</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$89,492.00
3.73	Nonpriority creditor's name and mailing address GF MACHINING SOLUTIONS 560 BOND STREET LINCOLNSHIRE, IL 60069 Date(s) debt was incurred — Last 4 digits of account number <u>0021</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,932.39
3.74	Nonpriority creditor's name and mailing address GLOBAL EQUIPMENT COMPANY 29833 NETWORK PLCE CHICAGO, IL 60673 Date(s) debt was incurred — Last 4 digits of account number <u>0262</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,556.28
3.75	Nonpriority creditor's name and mailing address GORDON ELECTRIC SUPPLY PO BOX 231 KANKAKEE, IL 60901 Date(s) debt was incurred — Last 4 digits of account number <u>1610</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500.27
3.76	Nonpriority creditor's name and mailing address GOSIGER PO BOX 712288 CINCINNATI, OH 45271 Date(s) debt was incurred — Last 4 digits of account number <u>0058</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,088.32
3.77	Nonpriority creditor's name and mailing address GP MACHINE TECH, INC 6345 NANCY RIDGE DRIVE SAN DIEGO, CA 92121 Date(s) debt was incurred — Last 4 digits of account number <u>1872</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,763.95

Debtor	TSS Acquisition Company Name	Case number (if known)
3.78	Nonpriority creditor's name and mailing address GRAFTEK IMAGING INC 8900 SHOAL CREEK BLVD AUSTIN, TX 78757	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____ Last 4 digits of account number <u>1884</u>	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.79	Nonpriority creditor's name and mailing address GRAINGER DEPT. 801990821 PALATINE, IL 60038	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____ Last 4 digits of account number <u>0266</u>	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.80	Nonpriority creditor's name and mailing address GUILFORD GROUP INC. 3628 Walnut Hills Rd, ST 201 Beachwood, OH 44122	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____ Last 4 digits of account number <u>0659</u>	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.81	Nonpriority creditor's name and mailing address H.H. BARNUM COMPANY 7915 LOCHLIN DR BRIGHTON, MI 48116	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____ Last 4 digits of account number <u>1816</u>	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.82	Nonpriority creditor's name and mailing address HANSEN AEROSPACE LLC 2 INDUSTRIAL DRIVE DANVERS, MA 01923	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____ Last 4 digits of account number <u>0134</u>	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.83	Nonpriority creditor's name and mailing address HARLAN GRAPHIC ARTS SERVICES INC 4752 RIVER ROAD CINCINNATI, OH 45233	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____ Last 4 digits of account number <u>0534</u>	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.84	Nonpriority creditor's name and mailing address HARRIS CALORIFIC SALES INC 460 BREADON DRIVE MONRO, OH 45050	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____ Last 4 digits of account number <u>0034</u>	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	TSS Acquisition Company Name	Case number (if known)
3.85	Nonpriority creditor's name and mailing address HOWMET CORPORATION 1600 SOUTH WARNER ROAD WHITEHALL, MI 49461 Date(s) debt was incurred _____ Last 4 digits of account number <u>0152</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.86	Nonpriority creditor's name and mailing address ifm efector, inc. PO Box 8538-307 Philadelphia, PA 19171-0307 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.87	Nonpriority creditor's name and mailing address IGUS, INC. P.O. BOX 14349 E PROVIDENCE, RI 02914 Date(s) debt was incurred _____ Last 4 digits of account number <u>0307</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.88	Nonpriority creditor's name and mailing address INDUCTIVE AUTOMATION PO BOX 2030 FOLSOM, CA 95763 Date(s) debt was incurred _____ Last 4 digits of account number <u>1800</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.89	Nonpriority creditor's name and mailing address INGERSOLL RAND 10300 SPRINGFIELD PIKE CINCINNATI, OH 45215 Date(s) debt was incurred _____ Last 4 digits of account number <u>0098</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.90	Nonpriority creditor's name and mailing address INGERSOLL-RAND COMPANY 10300 SPRINGFIELD PIKE CINCINNATI, OH 45215 Date(s) debt was incurred _____ Last 4 digits of account number <u>0314</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.91	Nonpriority creditor's name and mailing address Inland Rigging PO Box 2490 Sun City, CA 92585 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	TSS Acquisition Company Name	Case number (if known)
3.92	Nonpriority creditor's name and mailing address ISAACS FLUID POWER EQUIP. 1023 E Fourth Street Dayton, OH 45402	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.93	Nonpriority creditor's name and mailing address J.A. CRAWFORD CO 11813 E SLAUSON AVE SANTE FE SPRINGS, CA 90670	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number <u>1734</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.94	Nonpriority creditor's name and mailing address JEFCO MACHINE SERVICE INC 460 VANESSA DRIVE WEST ALEXANDRIA, OH 45381	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number <u>0148</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.95	Nonpriority creditor's name and mailing address JONES MACHINERY INC 11118 ADWOOD DRIVE CINCINNATI, OH 45240	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number <u>0153</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.96	Nonpriority creditor's name and mailing address K&J MAGNETICS INC 18 APPLETREE LN PIPERSVILLE, PA 18947	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number <u>1720</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.97	Nonpriority creditor's name and mailing address Kanavu Automation LLC 4125 Hopyard Rd., Ste. 225 Pleasanton, CA 94588	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.98	Nonpriority creditor's name and mailing address Karr Metrology Instruments 851 Ohio Pike Cincinnati, OH 45245	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	TSS Acquisition Company Name	Case number (if known)	
3.99	Nonpriority creditor's name and mailing address Keyence Corp of America Dept LA 22198 Pasadena, CA 91185-2198 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$53,518.75
3.100	Nonpriority creditor's name and mailing address KEYENCE CORP. OF AMERICA DEPT. CH 17128 PALATINE, IL 60055 Date(s) debt was incurred _____ Last 4 digits of account number <u>0352</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$408,646.00
3.101	Nonpriority creditor's name and mailing address KEYSTOP LOCKSMITH 7860 Cincinnati Dayton Rd, #100 WEST CHESTER, OH 45069 Date(s) debt was incurred _____ Last 4 digits of account number <u>0666</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$188.77
3.102	Nonpriority creditor's name and mailing address Kohlfab Custom Plastics Fab Inc. 2025 Webster Street Dayton, OH 45404 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,136.00
3.103	Nonpriority creditor's name and mailing address LYDEY AUTOMATION 6900 MILLER ROAD BRECKSVILLE, OH 44141 Date(s) debt was incurred _____ Last 4 digits of account number <u>1953</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$675.82
3.104	Nonpriority creditor's name and mailing address MARQUEE STAFFING 950 Boardwalk SAN MARCOS, CA 92078 Date(s) debt was incurred _____ Last 4 digits of account number <u>1905</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$42,667.06
3.105	Nonpriority creditor's name and mailing address MARSWAY INC 4035 OCEANSIDE BLVD E41 OCEANSIDE, CA 92056 Date(s) debt was incurred _____ Last 4 digits of account number <u>1774</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$36,736.00

Debtor	TSS Acquisition Company Name	Case number (if known)
3.106	Nonpriority creditor's name and mailing address Martin Boulaine 711 Meadows Circle Ridgway, CO 81432 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Claimed commissions Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.107	Nonpriority creditor's name and mailing address MARTIN CONTROL SYSTEMS INC 8460 ESTATES COURT PLAIN CITY, OH 43064 Date(s) debt was incurred _____ Last 4 digits of account number <u>1952</u>	As of the petition filing date, the claim is: Check all that apply. <u>\$5,861.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.108	Nonpriority creditor's name and mailing address MAZAK SALES & SERVICE INC 8033 PRODUCTION DRIVE FLORENCE, KY 41042 Date(s) debt was incurred _____ Last 4 digits of account number <u>0079</u>	As of the petition filing date, the claim is: Check all that apply. <u>\$682.75</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.109	Nonpriority creditor's name and mailing address McCLELLAN DAVIS, LLC 508 Gibson Dr, #120 ROSEVILLE, CA 95678 Date(s) debt was incurred _____ Last 4 digits of account number <u>0668</u>	As of the petition filing date, the claim is: Check all that apply. <u>\$23,822.15</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.110	Nonpriority creditor's name and mailing address MCMASTER CARR P.O. BOX 7690 CHICAGO, IL 60680 Date(s) debt was incurred _____ Last 4 digits of account number <u>0398</u>	As of the petition filing date, the claim is: Check all that apply. <u>\$37,727.56</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.111	Nonpriority creditor's name and mailing address McMaster-Carr PO Box 7690 Chicago, IL 60680-7690 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>\$11,131.60</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.112	Nonpriority creditor's name and mailing address MEADEN & MOORE PO BOX 92947 CLEVELAND, OH 44194 Date(s) debt was incurred _____ Last 4 digits of account number <u>0515</u>	As of the petition filing date, the claim is: Check all that apply. <u>\$126,000.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	TSS Acquisition Company Name	Case number (if known)
3.113	Nonpriority creditor's name and mailing address MID STATE INDUSTRIAL P.O. BOX 75650 CLEVELAND, OH 44101 Date(s) debt was incurred _____ Last 4 digits of account number <u>1449</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.114	Nonpriority creditor's name and mailing address MISUMI OF THE AMERICAS INC. 26797 NETWORK PLACE CHICAGO, IL 60673 Date(s) debt was incurred _____ Last 4 digits of account number <u>0414</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.115	Nonpriority creditor's name and mailing address Misumi USA 26797 Network Place Chicago, IL 60673-1267 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.116	Nonpriority creditor's name and mailing address MONARCH AUTOMATION 8890 EAGLE RIDGE COURT WEST CHESTER, OH 45069 Date(s) debt was incurred _____ Last 4 digits of account number <u>0418</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.117	Nonpriority creditor's name and mailing address MOULEDOUS MEDIA, LLC 111 BRAIRMEADOW DR LAFAYETTE, LA 70508 Date(s) debt was incurred _____ Last 4 digits of account number <u>0519</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.118	Nonpriority creditor's name and mailing address MOUSER ELECTRONICS P.O. BOX 99319 FORT WORTH, TX 76199 Date(s) debt was incurred _____ Last 4 digits of account number <u>0427</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.119	Nonpriority creditor's name and mailing address Newark 33190 Collection Center Drive Chicago, IL 60693-0331 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	TSS Acquisition Company Name	Case number (if known)
3.120	Nonpriority creditor's name and mailing address NEWPORT CORPORATION 27631 NETWORK PLACE CHICAGO, IL 60673 Date(s) debt was incurred _____ Last 4 digits of account number <u>1120</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.121	Nonpriority creditor's name and mailing address Next Level Packaging 335 Mayock Rd STE 7/8 Gilroy, CA 95020 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.122	Nonpriority creditor's name and mailing address NITTO SEIKO AMERICA 1301 RANKIN DRIVE TROY, MI 48083 Date(s) debt was incurred _____ Last 4 digits of account number <u>1962</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.123	Nonpriority creditor's name and mailing address NORDSON CORP. PO BOX 802586 CHICAGO, IL 60680 Date(s) debt was incurred _____ Last 4 digits of account number <u>0441</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.124	Nonpriority creditor's name and mailing address NORDSON EFD LLC PO BOX 777959 CHICAGO, IL 60677 Date(s) debt was incurred _____ Last 4 digits of account number <u>1022</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.125	Nonpriority creditor's name and mailing address NUMATIC ENGINEERING A DIVISION OF MOTION IND. CHICAGO, IL 60674 Date(s) debt was incurred _____ Last 4 digits of account number <u>1777</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.126	Nonpriority creditor's name and mailing address Ohio Bureau of Workers Compensation 30 West Spring Street Columbus, OH 43215-2256 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	TSS Acquisition Company Name	Case number (if known)
3.127	Nonpriority creditor's name and mailing address OHIO HYDRAULICS INC. 2510 EAST SHARON ROAD CINCINNATI, OH 45241 Date(s) debt was incurred _____ Last 4 digits of account number <u>0452</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.128	Nonpriority creditor's name and mailing address ONESOURCE DISTRIBUTORS PO BOX 740527 LOS ANGELES, CA 90074 Date(s) debt was incurred _____ Last 4 digits of account number <u>1782</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.129	Nonpriority creditor's name and mailing address ONLINECOMPONENTS.COM 11125 S EASTERN AVE. STE 120 HENDERSON, NV 89052 Date(s) debt was incurred _____ Last 4 digits of account number <u>1132</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.130	Nonpriority creditor's name and mailing address ORANGE COAST PNEUMATICS 3810 PROSPECT AVENUE, UNIT A YORBA LINDA, CA 92886 Date(s) debt was incurred _____ Last 4 digits of account number <u>1984</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.131	Nonpriority creditor's name and mailing address PACIFIC CNC MACHINE CO INC 2702 GATEWAY ROAD CARLSBAD, CA 92009 Date(s) debt was incurred _____ Last 4 digits of account number <u>1892</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.132	Nonpriority creditor's name and mailing address PACIFIC LABELING & INTERGRATION 4189 SANTA ANA ST UNIT C ONTARIO, CA 91761 Date(s) debt was incurred _____ Last 4 digits of account number <u>1978</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.133	Nonpriority creditor's name and mailing address PCC STRUCTURALS - TILTON 24 GRANITE STREET TILTON, NH 03276 Date(s) debt was incurred _____ Last 4 digits of account number <u>0012</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	TSS Acquisition Company Name	Case number (if known)	
3.134	Nonpriority creditor's name and mailing address PEAK TECHNICAL SERVICES, INC. 583 Epsilon Drive PITTSBURGH, PA 15238 Date(s) debt was incurred _____ Last 4 digits of account number <u>0664</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,500.00
3.135	Nonpriority creditor's name and mailing address PG&E PO BOX 997300 Sacramento, CA 95899-7300 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,234.71
3.136	Nonpriority creditor's name and mailing address PHILADELPHIA INSURANCE COMPANIES PO Box 70251 Philadelphia, PA 19176 Date(s) debt was incurred _____ Last 4 digits of account number <u>0674</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,991.66
3.137	Nonpriority creditor's name and mailing address Powermatic Associates 1264 Stealth Street Livermore, CA 94551 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$687.26
3.138	Nonpriority creditor's name and mailing address PROLIFT TOYOTA MATERIAL HANDLING 12001 PLANTSIDE DRIVE LOUISVILLE, KY 40299 Date(s) debt was incurred _____ Last 4 digits of account number <u>0488</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,681.75
3.139	Nonpriority creditor's name and mailing address PROSOURCE 4720 GLENDALE MILFORD ROAD Cincinnati, OH 45242 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,629.88
3.140	Nonpriority creditor's name and mailing address PROTECTIVE PACKAGING SOLUTIONS 10345 SOUTH MEDALLION DRIVE CINCINNATI, OH 45241 Date(s) debt was incurred _____ Last 4 digits of account number <u>0907</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,817.50

Debtor	TSS Acquisition Company Name	Case number (if known)	
3.141	Nonpriority creditor's name and mailing address PROTO LABS INC 5540 PIONEER CREEK DIRVE MAPLES PLAIN, MN 55359 Date(s) debt was incurred _____ Last 4 digits of account number <u>1390</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,396.03
3.142	Nonpriority creditor's name and mailing address Protocase 210 S 8th Street Lewiston, NY 14092 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,486.33
3.143	Nonpriority creditor's name and mailing address PROVOAST AUTOMATION CONTROLS 12635 DANELSON COURT POWAY, CA 92064 Date(s) debt was incurred _____ Last 4 digits of account number <u>1814</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,192.57
3.144	Nonpriority creditor's name and mailing address PTI INDUSTRIES INC 2 PEERLESS WAY ENFIELD, CT 06082 Date(s) debt was incurred _____ Last 4 digits of account number <u>0162</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,260.00
3.145	Nonpriority creditor's name and mailing address Q.C. LABS 613 REDNA TERRACE CINCINNATI, OH 45215 Date(s) debt was incurred _____ Last 4 digits of account number <u>0040</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$388.05
3.146	Nonpriority creditor's name and mailing address Quasys AG Rothussstrasse 5a Huenenberg, 0 CH-6331 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,345.40
3.147	Nonpriority creditor's name and mailing address QUEEN CITY POLYMERS 6101 SCHUMACHER PARK DRIVE WEST CHESTER, OH 45069 Date(s) debt was incurred _____ Last 4 digits of account number <u>0156</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,005.50

Debtor	TSS Acquisition Company Name	Case number (if known)
3.148	Nonpriority creditor's name and mailing address QUEEN CITY POLYMERS, INC. 6101 SCHUMACHER PARK DRIVE WEST CHESTER, OH 45069 Date(s) debt was incurred _____ Last 4 digits of account number <u>0498</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.149	Nonpriority creditor's name and mailing address QUEEN CITY SUPPLY CO. DRAWER #1793 PO BOX 5935 TROY, MI 48007 Date(s) debt was incurred _____ Last 4 digits of account number <u>0496</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.150	Nonpriority creditor's name and mailing address R&3D ENGINEERING 711 MEADOWS CIRCLE RIDGEWAY, CO 81432 Date(s) debt was incurred _____ Last 4 digits of account number <u>1805</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.151	Nonpriority creditor's name and mailing address R&J MANUFACTURING COMPANY INC 3200 MARTIN ROAD WALLED LAKE, MI 48390 Date(s) debt was incurred _____ Last 4 digits of account number <u>1655</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.152	Nonpriority creditor's name and mailing address R+W AMERICA L.P. PO BOX 71480 CHICAGO, IL 60694 Date(s) debt was incurred _____ Last 4 digits of account number <u>1280</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.153	Nonpriority creditor's name and mailing address READYREFRESH BY NESTLE PO BOX 856158 LOUISVILLE, KY 40285 Date(s) debt was incurred _____ Last 4 digits of account number <u>1788</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.154	Nonpriority creditor's name and mailing address Resilience Management LLC 25101 Chagrin Boulevard, Suite 350 Beachwood, OH 44122 Date(s) debt was incurred <u>Various - Advisory Agreement</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>All Assets</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	TSS Acquisition Company Name	Case number (if known)
3.155	Nonpriority creditor's name and mailing address RESILIENCE MANAGEMENT 25101 CHAGRIN BLVD, SUITE 350 BEACHWOOD, OH 44122 Date(s) debt was incurred _____ Last 4 digits of account number <u>0511</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.156	Nonpriority creditor's name and mailing address RHINO TOOL HOUSE 5205 S EMMER DRIVE NEW BERLIN, WI 53151 Date(s) debt was incurred _____ Last 4 digits of account number <u>2011</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.157	Nonpriority creditor's name and mailing address RICKTER'S DESIGNING & FABRICATION 2095 ST RT 125 AMELIA, OH 45102 Date(s) debt was incurred _____ Last 4 digits of account number <u>1963</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.158	Nonpriority creditor's name and mailing address RIVERON RTS, LLC PO Box 679265 DALLAS, TX 75267 Date(s) debt was incurred _____ Last 4 digits of account number <u>0670</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.159	Nonpriority creditor's name and mailing address ROBOTUNITS INC 8 CORPORATE DRIVE CRANBURY, NJ 08512 Date(s) debt was incurred _____ Last 4 digits of account number <u>0960</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.160	Nonpriority creditor's name and mailing address ROLLON CORPORATION 101 BILBY ROAD, SUITE B Hackettstown, NJ 07840 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.161	Nonpriority creditor's name and mailing address Ruley Design, LLC 13325 Roadrunner Loop Red Bluff, CA 96080 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	TSS Acquisition Company Name	Case number (if known)
3.162	Nonpriority creditor's name and mailing address RUSH TRANSPORTATION PO BOX 2810 DAYTON, OH 45401 Date(s) debt was incurred _____ Last 4 digits of account number <u>0128</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.163	Nonpriority creditor's name and mailing address S & B METAL PRODUCTS 2060 CASE PKWY. NORTH NORTH TWINSBURG, OH 44087 Date(s) debt was incurred _____ Last 4 digits of account number <u>1176</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.164	Nonpriority creditor's name and mailing address SAGINAW CONTROL & ENGINEERING 11122 SUNSHINE DRIVE SAGINAW, MI 48609 Date(s) debt was incurred _____ Last 4 digits of account number <u>1405</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.165	Nonpriority creditor's name and mailing address SC MECH SOLUTIONS INC. 2241 Paragon Dr. San Jose, CA 95131 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.166	Nonpriority creditor's name and mailing address Sc Mech Solutions, Inc. 2241 Paragon Dr. San Jose, CA 95131 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.167	Nonpriority creditor's name and mailing address SHIBUYA HOPPMANN 7849 COPPERMINE DRVE MANASASS, VA 20109 Date(s) debt was incurred _____ Last 4 digits of account number <u>1943</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.168	Nonpriority creditor's name and mailing address SHRED-IT CINCINNATI 28883 NETWORK PLACE PLACE CHICIGO, IL 60673 Date(s) debt was incurred _____ Last 4 digits of account number <u>0552</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	TSS Acquisition Company Name	Case number (if known)
3.169	Nonpriority creditor's name and mailing address Silicon Valley MFG. 6520 Central Ave Newark, CA 94560-3933	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.170	Nonpriority creditor's name and mailing address Silver Tool Inc. 2440 Crosspointe Dr. Miamisburg, OH 45342	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.171	Nonpriority creditor's name and mailing address SLUTERBECK TOOL & DIE CO INC 7540 JACKS LANE P.O. BOX 87 CLAYTON, OH 45315	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number <u>0568</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.172	Nonpriority creditor's name and mailing address SPARKLE FRESHNESS 3129 TIGER RUN COURT, SUITE 217 CARLSBAD, CA 92010	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number <u>1739</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.173	Nonpriority creditor's name and mailing address STAPLES ADVANTAGE PO BOX 660409 DALLAS, TX 75266	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number <u>1217</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.174	Nonpriority creditor's name and mailing address STEEL INDUSTRIES INC 12600 BEECH DALY ROAD REDFORD TOWNSHIP, MI 48239	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number <u>0091</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.175	Nonpriority creditor's name and mailing address STERLING MACHINE CO INC 141 PRESTIGE PARK ROAD EAST HARTFORD, CT 06108	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date(s) debt was incurred _____	Basis for the claim: _____
	Last 4 digits of account number <u>0019</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	TSS Acquisition Company Name	Case number (if known)	
3.176	Nonpriority creditor's name and mailing address STEVEN ENGINEERING PO BOX 1029 CA 94066 Date(s) debt was incurred _____ Last 4 digits of account number <u>1748</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$95,321.03
3.177	Nonpriority creditor's name and mailing address STRATEGIC HR INC. 8160 Corporate Park Dr CINCINNATI, OH 45242 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$920.00
3.178	Nonpriority creditor's name and mailing address STRONGARM DESIGNS 425 Caredean Drive Horsham, PA 19044 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,730.00
3.179	Nonpriority creditor's name and mailing address SUPER BRIGHT LEDS INC 4400 EARTH CITY EXPRESSWAY EARTH CITY, MO 63045 Date(s) debt was incurred _____ Last 4 digits of account number <u>1328</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$417.62
3.180	Nonpriority creditor's name and mailing address SVOTek Inc 4321 INGOT STREET Fremont, CA 94538 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,790.00
3.181	Nonpriority creditor's name and mailing address Tangent 191 Airport Blvd. Burlingame, CA 94010 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,990.00
3.182	Nonpriority creditor's name and mailing address TEAM INDUSTRIAL SERVICES 10540 CHESTER ROAD CINCINNATI, OH 45215 Date(s) debt was incurred _____ Last 4 digits of account number <u>0025</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,008.90

Debtor	TSS Acquisition Company Name	Case number (if known)	
3.183	Nonpriority creditor's name and mailing address TECHNETICS SOLUTIONS 8388 MEADOWLARK DR OH 45069 Date(s) debt was incurred _____ Last 4 digits of account number <u>1761</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$175.00
3.184	Nonpriority creditor's name and mailing address TEST EQUIPMENT DEPOT 5 COMMONWEALTH AVE., UNIT 6 WOBURN, MA 01801 Date(s) debt was incurred _____ Last 4 digits of account number <u>1478</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,510.50
3.185	Nonpriority creditor's name and mailing address TGW PEARL TECHNOLOGIES INC PO BOX 776832 CHICAGO, IL 60677 Date(s) debt was incurred _____ Last 4 digits of account number <u>1783</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,105.00
3.186	Nonpriority creditor's name and mailing address The Cleaning Company 3805 Transportation Dr. Fort Wayne, IN 46818 Date(s) debt was incurred _____ Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,885.00
3.187	Nonpriority creditor's name and mailing address THE LECTROETCH COMPANY 5342 EVERGREEN PARKWAY SHEFFEILD VILLAGE, OH 44054 Date(s) debt was incurred _____ Last 4 digits of account number <u>0119</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$330.76
3.188	Nonpriority creditor's name and mailing address THE NEXT STEP 1920 S. 1st St. # 901 Minneapolis, MN 55454 Date(s) debt was incurred _____ Last 4 digits of account number <u>0660</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,115.00
3.189	Nonpriority creditor's name and mailing address THE OGDEN STUDIO 462 Via Del Norte OCEANSIDE, CA 92058 Date(s) debt was incurred _____ Last 4 digits of account number <u>0604</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$350.00

Debtor	TSS Acquisition Company Name	Case number (if known)	
3.190	Nonpriority creditor's name and mailing address THE TOOLING ZONE 285 S. PIONEER BLVD SPRINGBORO, OH 45066 Date(s) debt was incurred — Last 4 digits of account number <u>1822</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$43,328.68
3.191	Nonpriority creditor's name and mailing address The Tooling Zone Inc. 285 S. Pioneer Blvd Springboro, OH 45066 Date(s) debt was incurred — Last 4 digits of account number __	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,030.00
3.192	Nonpriority creditor's name and mailing address THOMSON INDUSTRIES, S. DE R.L. DE C.V AV. LOS CABOS NO.3 PARQUE INDUSTRIAL NOR TIJUANA, BAJA CALIFORNIA 2264 5 MEX Date(s) debt was incurred — Last 4 digits of account number <u>1719</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,965.60
3.193	Nonpriority creditor's name and mailing address TITANIUM INDUSTRIES 200 VENTURA CR. CLEVELAND, OH 44131 Date(s) debt was incurred — Last 4 digits of account number <u>0014</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,165.85
3.194	Nonpriority creditor's name and mailing address TRANSCAT PO BOX 62827 BALTIMORE, MD 21264 Date(s) debt was incurred — Last 4 digits of account number <u>1998</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,227.00
3.195	Nonpriority creditor's name and mailing address TRI-CITY CRATING 799 NORTH AVENUE VISTA, CA 92083 Date(s) debt was incurred — Last 4 digits of account number <u>1789</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,520.00
3.196	Nonpriority creditor's name and mailing address TRI-STATE FABRICATORS INC 1146 FERRIS ROAD AMELIA, OH 45102 Date(s) debt was incurred — Last 4 digits of account number <u>0161</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,374.60

Debtor	TSS Acquisition Company Name	Case number (if known)
3.197	Nonpriority creditor's name and mailing address TRIPLE PLAY AUTOMATION (formerly INSYNC 55 TERRADYNE TRCE SPRINGBORO, OH 45066 Date(s) debt was incurred _____ Last 4 digits of account number <u>1538</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.198	Nonpriority creditor's name and mailing address TRV Inc 4860 E. 345th St. Willoughby, OH 44094 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.199	Nonpriority creditor's name and mailing address ULINE 950 ALBRECHT DRIVE LAKE BLUFF, IL 60044 Date(s) debt was incurred _____ Last 4 digits of account number <u>0140</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.200	Nonpriority creditor's name and mailing address UNDERGROUND SPORTS SHOP INC 1233 FINDLAY STREET CINCINNATI, OH 45214 Date(s) debt was incurred _____ Last 4 digits of account number <u>0240</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.201	Nonpriority creditor's name and mailing address UNITED SURFACE FINISHING 2202 GILBERT AVENUE NE CANTON, OH 44705 Date(s) debt was incurred _____ Last 4 digits of account number <u>0047</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.202	Nonpriority creditor's name and mailing address UPS 55 Glenlake Pkwy NE Atlanta, GA 30328 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.203	Nonpriority creditor's name and mailing address Vacuum Motion Inc. Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	TSS Acquisition Company Name	Case number (if known)	
3.204	Nonpriority creditor's name and mailing address VALICOR 1045 REED ROAD MONROE, OH 45050 Date(s) debt was incurred _____ Last 4 digits of account number <u>0049</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$919.93
3.205	Nonpriority creditor's name and mailing address VENTION INC 4667 DAGENAIS STREET, SUITE 104 MONTREAL, PQ H4C 1L8 C 1L8 Date(s) debt was incurred _____ Last 4 digits of account number <u>2007</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,127.83
3.206	Nonpriority creditor's name and mailing address VITA NEEDLE COMPANY INC 919 GREAT PLAIN AVENUE NEEDHAM, MA 02492 Date(s) debt was incurred _____ Last 4 digits of account number <u>1961</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,310.00
3.207	Nonpriority creditor's name and mailing address VOLT MANAGEMENT CORP PO BOX 679307 DALLAS, TX 75267 Date(s) debt was incurred _____ Last 4 digits of account number <u>1912</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,340.44
3.208	Nonpriority creditor's name and mailing address WATERJET WEST INC. 330 SOUTH PACIFIC STREET SAN MARCOS, CA 92078 Date(s) debt was incurred _____ Last 4 digits of account number <u>1769</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$476.52
3.209	Nonpriority creditor's name and mailing address WEISS NORTH AMERICA 3860 BEN HUR AVE WILLOUGHBY, OH 44094 Date(s) debt was incurred _____ Last 4 digits of account number <u>1837</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$342,683.50
3.210	Nonpriority creditor's name and mailing address Weldcraft 1889 Radio Rd. Dayton, Ohio 45431-0000 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,100.00

Debtor	TSS Acquisition Company Name	Case number (if known)	
3.211	Nonpriority creditor's name and mailing address WELDCRAFT PRODUCTS 1889 RADIO ROAD DAYTON, OH 45431 Date(s) debt was incurred _____ Last 4 digits of account number <u>0997</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,640.00
3.212	Nonpriority creditor's name and mailing address WENCOR GROUP LLC 416 DIVIDEND DRIVE PEACHTREE CITY, GA 30269 Date(s) debt was incurred _____ Last 4 digits of account number <u>0016</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,859.60
3.213	Nonpriority creditor's name and mailing address WestFab Manufacturing 3370 Keller Street Santa Clara, CA 95054 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,154.25
3.214	Nonpriority creditor's name and mailing address Xometry 7529 Standish Place Ste 200 Derwood, MD 20855 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,365.46
3.215	Nonpriority creditor's name and mailing address YRC FREIGHT P.O. BOX 93151 CHICAGO, IL 60673 Date(s) debt was incurred _____ Last 4 digits of account number <u>0518</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$380.86
3.216	Nonpriority creditor's name and mailing address ZASHIN & RICH CO., L.P.A. 950 MAIN AVENUE 4TH FLOOR CLEVELAND, OH 44113 Date(s) debt was incurred _____ Last 4 digits of account number <u>0516</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,334.50

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 Brianna D. Vollman 312 Walnut Street, Suite 2000 Cincinnati, OH 45202	Line <u>3.43</u> _____ <input type="checkbox"/> Not listed. Explain _____	—

Debtor	TSS Acquisition Company Name	Case number (if known)
Name and mailing address		On which line in Part 1 or Part 2 is the related creditor (if any) listed?
4.2	Jessica Salisbury-Copper 10050 Innovation Drive, Suite 400 Miamisburg, OH 45342	Line <u>3.43</u> <input type="checkbox"/> Not listed. Explain _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 841,162.58
5b.	+ \$ 4,456,576.22
5c.	\$ 5,297,738.80

Fill in this information to identify the case:

Debtor name TSS Acquisition Company

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF OHIO, WESTERN DIVISION AT CINCINNATI

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Open Sales Order
SO109643
SO109644

State the term remaining

Acushnet Company
Attn: Accounts Payable
2819 Loker Avenue East
Carlsbad, CA 92010

List the contract number of any government contract

2.2. State what the contract or lease is for and the nature of the debtor's interest

Open Sales Order
SO109635

State the term remaining

Airpro Inc
8849 Brookside Avenue, Ste. 201
West Chester, OH 45069

List the contract number of any government contract

2.3. State what the contract or lease is for and the nature of the debtor's interest

Open Sales Order
SO109530
SO109570

State the term remaining

American Battery Solutions
3768 S. Lapeer Road
Lake Orion, MI 48359

List the contract number of any government contract

2.4. State what the contract or lease is for and the nature of the debtor's interest

Open Sales Order
SOM000290

State the term remaining

Audax Protective Fabrics PVT Ltd
Survey No 288, 2 Unit A to D
Yogi Industrial Estate, Denmi Road
Datra Ut of D&NH Indit 39619-3000

List the contract number of any government contract

Debtor 1 TSS Acquisition Company

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.5. State what the contract or lease is for and the nature of the debtor's interest
- Open Sales Orders
 SOM000289
 SOM000292
 SOM000302
 SOM000303
 SOM000304
 SOM000253
 SOM000254
 SOM000260
 SOM000272
 SOM000308

State the term remaining

List the contract number of any government contract

Aviall Services Inc.
 PO Box 619048
 Dallas, TX 75261

- 2.6. State what the contract or lease is for and the nature of the debtor's interest
- Open Sales Order
 SO109478
 SO109552

State the term remaining

List the contract number of any government contract

Biomeme Inc.
 1015 Chestnut Street, Ste. 1401
 Philadelphia, PA 19107

- 2.7. State what the contract or lease is for and the nature of the debtor's interest
- Open Sales Order
 22-106

State the term remaining

List the contract number of any government contract

Bishop Wisecarver
 2104 Martin Way
 Pittsburg, CA 94565

- 2.8. State what the contract or lease is for and the nature of the debtor's interest
- Open Sales Order
 SOM000305
 SOM000311

State the term remaining

List the contract number of any government contract

Brit Aero
 949 East National
 Brazil, IN 47834

Debtor 1 TSS Acquisition Company

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.9. State what the contract or lease is for and the nature of the debtor's interest
 Consulting Agreement with non-compete for 150 miles; executed along with purchase of assets from TSS Technologies, Inc., an Ohio corporation; remaining consideration is \$11,705.59 per month through November 30, 2023.

State the term remaining
 Approx. 1 year

List the contract number of any government contract _____

C. Brent Nichols
 8083 Valley Crossing Drive
 Cincinnati, OH 45247

2.10. State what the contract or lease is for and the nature of the debtor's interest
 Contracts for apparel and other materials for each location

State the term remaining
 Various

List the contract number of any government contract _____

Cintas Corporation
 6800 Cintas Blvd
 Mason, OH 45040

2.11. State what the contract or lease is for and the nature of the debtor's interest
 Lease of 6613 - 6617 San Leandro Street, Oakland, California Current Base Rent \$17,536.00 / month plus CAM

State the term remaining
 To 4/30/25

List the contract number of any government contract _____

Coliseum Business Center c/o GS Management Company 5674 Sonoma Drive Pleasanton, CA 94566

2.12. State what the contract or lease is for and the nature of the debtor's interest
 Open Sales Order 22-107

State the term remaining

List the contract number of any government contract _____

Cupertino Electric
 1132 North 7th Street
 San Jose, CA 95112

2.13. State what the contract or lease is for and the nature of the debtor's interest
 Open Sales Order 22-141
 22-147

State the term remaining

List the contract number of any government contract _____

Damon Motors
 999 Andersen Drive Suite 120
 San Rafael, CA 94901

Debtor 1 TSS Acquisition Company

First Name

Middle Name

Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.14. State what the contract or lease is for and the nature of the debtor's interest

True lease of
Printer/Copier/Scanner/Fax machine: Kyocera
TASKalfa 4053ci
DP7110, JS7100, Stand
60 pyamens at \$138.57 / month at Oakland
California location; option to buy out at FMV

State the term remaining 4 years 2 months

List the contract number of any government contract

De Lage Landen Financial Services
1111 Old Eagle School Road
Morrisville, PA 19067

- 2.15. State what the contract or lease is for and the nature of the debtor's interest

Open Sales Order
SOM000252
SOM000034
SOM000081
SOM000073

State the term remaining

List the contract number of any government contract

Defense
PO Box 369031
Columbus, OH 43236

- 2.16. State what the contract or lease is for and the nature of the debtor's interest

Lease for 8800 Global Way, Suite 100, West Chester, Ohio 45069; \$40,738.77 base rent (subject to adjustment annually) plus Additional Rent Charges (usu. approx. \$65,000/mo total between base and CAM)

State the term remaining To 11/30/28

List the contract number of any government contract

Denali Ohio Global Industrial, LLC
c/o Lincoln Denali Investment Advisors
120 North LaSalle Street, Suite 2900
Chicago, IL 60602

- 2.17. State what the contract or lease is for and the nature of the debtor's interest

Open Sales Order
SO109553

State the term remaining

List the contract number of any government contract

Edwards Lifesciences LLC
Attn: Accounts Payable
PO Box 11150
Santa Ana, CA 92711

Debtor 1 TSS Acquisition Company

First Name

Middle Name

Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

- 2.18. State what the contract or lease is for and the nature of the debtor's interest
 Open Sales Order
 SOM000202
 SOM000144
 SOM000046

State the term remaining _____

List the contract number of any government contract _____

GE Aviation
 1 Neumann Way
 Cincinnati, OH 45215

- 2.19. State what the contract or lease is for and the nature of the debtor's interest
 Open Sales Order
 SO109671
 SO109633

State the term remaining _____

List the contract number of any government contract _____

Genetesis Inc.
 5412 Courseview Drive
 Mason, OH 45040

- 2.20. State what the contract or lease is for and the nature of the debtor's interest
 Open Sales Order
 SO109567

State the term remaining _____

List the contract number of any government contract _____

Hyperframe Inc.
 904 Pardee Street
 Berkeley, CA 94710

- 2.21. State what the contract or lease is for and the nature of the debtor's interest
 Open Sales Order
 SO109675

State the term remaining _____

List the contract number of any government contract _____

Illumina, Inc.
 5200 Illumina Way
 San Diego, CA 92122

- 2.22. State what the contract or lease is for and the nature of the debtor's interest
 Open Sales Order
 SO109543
 SO109565

State the term remaining _____

List the contract number of any government contract _____

Kulr Technology Corporation, Inc.
 6355 Nancy Ridge Drive
 San Diego, CA 92121

Debtor 1 TSS Acquisition Company

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

- 2.23. State what the contract or lease is for and the nature of the debtor's interest
Lease of 1910 Palomar Point Way, Suite 100, Carlsbad, CA 92008
Current rate of \$25,644.53 (subject to adjustment), plus CAM
State the term remaining Ends 9/30/2028

List the contract number of any government contract _____

Lanikai Partners II
P.O. Box 216
Los Olivos, CA 93441

- 2.24. State what the contract or lease is for and the nature of the debtor's interest
Lease of 1920 Palomar Point Way, Carlsbad, CA 92008 (assigned by CKC Engineering)
Current rent is \$23,991.65 + NNN charges (adjusting on 3/1/2023)
State the term remaining 2/28/2026

List the contract number of any government contract _____

Lanikai Partners II
P.O. Box 216
Los Olivos, CA 93441

- 2.25. State what the contract or lease is for and the nature of the debtor's interest
Open Sales Order
21-125
22-142
22-138

State the term remaining _____

List the contract number of any government contract _____

LTA
642 N. Pastoria Ave.
Sunnyvale, CA 94085

- 2.26. State what the contract or lease is for and the nature of the debtor's interest
Non-Compete/Non-solicitation

State the term remaining _____

List the contract number of any government contract _____

Mark Pirlala
7915 Jones Branch Drive, Apt. 651
Mc Lean, VA 22102

- 2.27. State what the contract or lease is for and the nature of the debtor's interest
Open Sales Order
21-144
22-139

State the term remaining _____

List the contract number of any government contract _____

Medtronic
PO Box 778
Minneapolis, MN 55440

Debtor 1 TSS Acquisition Company

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.28. State what the contract or lease is for and the nature of the debtor's interest
 Open Sales Order
 SO109476

State the term remaining

List the contract number of any government contract

 Meridian Bioscience
 3471 River Hills Drive
 Cincinnati, OH 45244

2.29. State what the contract or lease is for and the nature of the debtor's interest
 Open Sales Contract
 22-164

State the term remaining

List the contract number of any government contract

 Nano Precision
 5858 Horton St. Suite 280
 Emeryville, CA 94608

2.30. State what the contract or lease is for and the nature of the debtor's interest
 Open Sales Order
 22-125

State the term remaining

List the contract number of any government contract

 Nel Hydrogen
 2371 Venra Court
 San Leandro, CA 94577

2.31. State what the contract or lease is for and the nature of the debtor's interest
 Open Sales Order
 20-162
 21-141
 21-138

State the term remaining

List the contract number of any government contract

 Neotrac
 10700 Prairie Lakes Dr.
 Eden Prairie, MN 55344

2.32. State what the contract or lease is for and the nature of the debtor's interest
 Reorganization of the Debtor

State the term remaining

List the contract number of any government contract

 New Growth Advisors, Inc.
 c/o Sumner M. Saeks, President
 PO Box 62609
 Cincinnati, OH 45262-0609

Debtor 1 TSS Acquisition Company

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.33. State what the contract or lease is for and the nature of the debtor's interest
 Separation and General Release Agreement, subject to confidentiality agreement

State the term remaining
 9 Months

List the contract number of any government contract

 Olaf Tessarzyk
 13637 Frenchmans Creek
 Carmel, IN 46032

2.34. State what the contract or lease is for and the nature of the debtor's interest
 Open Sales Orders
 SO109672

State the term remaining

List the contract number of any government contract

 Ormco Corporation
 PO Box 14247
 Orange, CA 92868

2.35. State what the contract or lease is for and the nature of the debtor's interest
 Advisory Services at the Direction of the Board

State the term remaining
 Month to Month

List the contract number of any government contract

 Pareek Group LLC
 c/o Shirish Pareek
 11720 Woodthrush Lane
 Potomac, MD 20854

2.36. State what the contract or lease is for and the nature of the debtor's interest
 Open Sales Order
 SO109591
 SO109593

State the term remaining

List the contract number of any government contract

 PJ McNeney
 5443 Duff Drive
 Cincinnati, OH 45246

2.37. State what the contract or lease is for and the nature of the debtor's interest
 Open Sales Order
 22-135
 22-134

State the term remaining

List the contract number of any government contract

 Plenty
 590 Eccles Ave.
 South San Francisco, CA 94080

Debtor 1 TSS Acquisition Company

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.38. State what the contract or lease is for and the nature of the debtor's interest
Sublease of portion of premises at 8800 Global Way for \$10,000 per month with annual increases

State the term remaining
to 11/30/2028 or on 6 months notice

List the contract number of any government contract

Pretzelhaus Baker LLC
8800 Global Way
West Chester, OH 45069

2.39. State what the contract or lease is for and the nature of the debtor's interest
Open Sales Order SO109615

State the term remaining

List the contract number of any government contract

Qualcomm Technologies Inc.
Attn: Account Payable
PO Box 919042
San Diego, CA 92191

2.40. State what the contract or lease is for and the nature of the debtor's interest
Open Sales Order SO109535
SO109657

State the term remaining

List the contract number of any government contract

Sigma-Aldrich Manufacturing LLC
Attn: Sigma-Aldrich Account Payable
PO Box 14508
Saint Louis, MO 63178

2.41. State what the contract or lease is for and the nature of the debtor's interest
Open Sales Order SO109494

State the term remaining

List the contract number of any government contract

Solaero Technologies Corp
10420 Research Road SE
Albuquerque, NM 87123

2.42. State what the contract or lease is for and the nature of the debtor's interest
Open Sales Order 22-150

State the term remaining

List the contract number of any government contract

Teleflex
IDA Business & Technology Park
Dublin Road
Athlone, Co Westmeath, Ireland

Debtor 1 TSS Acquisition Company

First Name

Middle Name

Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

- 2.43. State what the contract or lease is for and the nature of the debtor's interest
 Open Sales Order
 "22-117 22-115"
 22-118
 22-130
 22-150
 22-171

State the term remaining _____

List the contract number of any government contract _____

Tesla
 45500 Freemont Blvd.
 Fremont, CA 94538

- 2.44. State what the contract or lease is for and the nature of the debtor's interest
 Open Sales Order
 SO109640

State the term remaining _____

List the contract number of any government contract _____

The Procter & Gamble Company
 PO Box 5319
 Cincinnati, OH 45201

- 2.45. State what the contract or lease is for and the nature of the debtor's interest
 Open Sales Order
 SOM000244
 SOM000050
 SOM000243
 SOM000049

State the term remaining _____

List the contract number of any government contract _____

Warfighter Focused Logistics
 936 NW 1st Street
 Fort Lauderdale, FL 33311

- 2.46. State what the contract or lease is for and the nature of the debtor's interest
 Open Sales Order
 SO109652
 SO109663
 SO109677
 SO109678

State the term remaining _____

List the contract number of any government contract _____

Zoetis Denmark APS
 GAMMELGAARDSVEJ 87D
 DK 3520 FARUM

Fill in this information to identify the case:

Debtor name TSS Acquisition Company

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF OHIO, WESTERN DIVISION AT CINCINNATI

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	TSS RCP Holdings Company	c/o Resilience Capital Partners, LLC 25101 Chagrin Blvd., Ste. 350 Beachwood, OH 44122	CKC Engineering, LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	CKC Engineering, LLC	c/o Chris Duggan 3279 San Jose Avenue Alameda, CA 94501	Lanikai Partners II	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.24</u>
2.3	CKC Engineering, LLC	c/o Chris Duggan 3279 San Jose Avenue Alameda, CA 94501	Coliseum Business Center	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.11</u>

Fill in this information to identify the case:

Debtor name TSS Acquisition Company

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF OHIO, WESTERN DIVISION AT CINCINNATI

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2022 to Filing Date

Operating a business

\$18,319,690.00

Other _____

For prior year:
From 1/01/2021 to 12/31/2021

Operating a business

\$25,360,878.00

Other _____

For year before that:
From 1/01/2020 to 12/31/2020

Operating a business

\$18,325,410.00

Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor TSS Acquisition Company

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. See attached chart		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. TSS RCP Holding Company Owner	12/10/21, 1/21/22, and 4/22/22	\$19,331.51	Reimbursement of travel expenses for board members/parent company
4.2. David Peace Board Member	12/10/2021, 3/11/2022, and 6/9/2022	\$13,376.62	Services/pay and reimbursement
4.3. Olaf Tessarzyk Former CEO/Employee	Various	\$508,072.80	Wage, bonus, expense reimbursement, and severance
4.4. Pareek Group LLC c/o Shirish Pareek 11720 Woodthrush Lane Potomac, MD 20854 Owner is Shirish Pareek	11/7/2022 \$30,000; 12/2/2022 \$15,000	\$45,000.00	Advisory Contract
4.5. PAX Insights, LLC Owner is Dave Peace	12/12/2022	\$15,000.00	\$5,000 / month for increased board responsibilities

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Describe of the Property	Date	Value of property

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

Debtor TSS Acquisition Company

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Safeco Ins. Co. of Ill. v. Rolfes, et al. 1:19-cv-976	Declaratory judgment as to whether insurer must indemnify Debtor for losses resulting from vehicle accident involving employee	US Dist. Court for SD Ohio	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2. Olaf Tessarzyk v. TSS Acquisition Company dba MiQ Partners 29D02-2212-PL-009543	Breach of contract / Collection	Indiana Commercial / Hamilton Superior	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. Allied Automation Inc. v. TSS Acquisition Co. CV 2022 12 1995	Complaint on Account, Breach of Contract	Butler County Ohio Common Pleas	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. Denali Ohio Global Industrial v. TSS Acquisition Company CVG 2201279	Forcible Entry and Detainer	Butler County Court Area III	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
Break in at Oakland facility, damage to server, alarm system, windows, stolen clothing	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>). \$6,689.26 in repairs (broken windows repaired by landlord)	6/30/2022	Unknown

Debtor TSS Acquisition Company

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Coolidge Wall Co., L.P.A. 33 West First Street, Suite 200 Dayton, OH 45402	Retainer and retainer replenishment as follows: 10/19/2022 received \$35,000; 11/16/2022 received \$15,000; on 12/12/22 received \$10,000; retainers applied to fees as follows: 11/17/22 applied \$29,593; 12/11/22 \$10,749.00; and on petition date, applied \$10,794.50, plus filing fee of \$1,738 paid leaving \$7,125.50on deposit	11/17/22 and Petition date	\$51,136.50

Email or website address
friesinger@coollaw.com

Who made the payment, if not debtor?

11.2. New Growth Advisors, Inc. c/o Sumner M. Saeks, President PO Box 62609 Cincinnati, OH 45262-0609	Agreement for \$30,000 per month, to be adjusted by actual hours expended; Work since October, which was prorated	10/14/22; 12/1/22; 12/9/22	\$110,161.00
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Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Debtor TSS Acquisition Company

 Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?** No. Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?** No. Go to Part 10. Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Wells Fargo Bank	XXXX-5792	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	11/16/22 Account was still in the name of CKC Engineering (the assets of which were purchased by the Debtor) and was being used by the Debtor until customers could re-establish payments to Debtor's account	\$300.06

Debtor TSS Acquisition Company

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.2. Wells Fargo Bank	XXXX-6920	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	11/16/22 Account was still in the name of CKC Engineering (the assets of which were purchased by the Debtor) and was being used by the Debtor until customers could re-establish payents to Debtor's account	\$24,141.45

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Describe the property	Value
CKC Engineering, LLC c/o Chris Duggan 3279 San Jose Avenue Alameda, CA 94501		A/R to be collected from Ganja Gold to be paid to CKC Engineering (remaining from purchase of CKC Engineering) A/R outstanding is \$82,825, collection uncertain	Unknown

Owner's name and address	Location of the property	Describe the property	Value
Buckeye Industrial 10885 Indeco Drive Cincinnati, OH 45241	West Chester location	CribMaster Client Software ; Annual License fee for that plus the extra engineering seats: \$7,060 Desktop Computer and screen	Unknown

Part 12: Details About Environment Information

Debtor TSS Acquisition Company

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Meaden & Moore, Ltd. 1375 East Ninth Street, Ste. 1800 Cleveland, OH 44114-1790	Various: Annual audited financials, Tax returns, etc.

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

Debtor TSS Acquisition Company

Name and address**Date of service
From-To**

26b.1. Meaden & Moore, Ltd.
1375 East Ninth Street, Ste. 1800
Cleveland, OH 44114-1790

Annually

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None**Name and address****If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None**Name and address**

26d.1. Keybank

26d.2. Resilience Management LLC
25101 Chagrin Boulevard, Suite 350
Beachwood, OH 44122

26d.3. NFP Insurance

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1 Steve Nesmith	January 2021 and January of 2022 for West Chester Location	

Name and address of the person who has possession of inventory records

Debtor

27.2 Ashley Terry for Carlsbad location

January of 2022

Name and address of the person who has possession of inventory records

Debtor

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor TSS Acquisition Company

Name	Address	Position and nature of any interest	% of interest, if any
TSS RCP Holding Company	8800 Global Way West Chester, OH 45069	Sole Shareholder	100%
Name	Address	Position and nature of any interest	% of interest, if any
Shirish Pareek		Executive Chairman of the Board	0
Name	Address	Position and nature of any interest	% of interest, if any
Bassem Mansour		Board Member	0
Name	Address	Position and nature of any interest	% of interest, if any
A. Malachi Mixon IV		Board Member and Corporate Secretary	0
Name	Address	Position and nature of any interest	% of interest, if any
David Peace		Board Member	0

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Olaf Tessarzyk		Prior CEO	

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Shirish Pareek	\$1,021.98; \$2,500	2/7/2022 December 2021	Expense Reimbursement Wage/services
Relationship to debtor			
Executive Chairman of the Board			

30.2 Amounts identified in SOFA #4

Relationship to debtor

Debtor TSS Acquisition Company**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- No
 Yes. Identify below.

Name of the parent corporation

TSS RCP Holding Company

Employer Identification number of the parent corporation

EIN: 83-2547852

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the pension fund**Employer Identification number of the pension fund****Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 19, 2022/s/ Sumner M. Saeks

Signature of individual signing on behalf of the debtor

Sumner M. Saeks

Printed name

Position or relationship to debtor Chief Restructuring Officer**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

- No
 Yes

<u>Date</u>	<u>Name</u>	<u>Amount currency</u>
9/30/2022	AMERICAN LASER FABRICATION	(4,811.50)
10/14/2022	AMERICAN LASER FABRICATION	(5,096.98)
10/7/2022	ANTHEM BCBS OH GROUP	(68,628.24)
11/7/2022	ANTHEM BCBS OH GROUP	(83,165.13)
12/7/2022	ANTHEM BCBS OH GROUP	(76,843.67)
9/28/2022	BRANDON BOYD	(4,524.96)
11/2/2022	BRANDON BOYD	(244.05)
11/10/2022	BRANDON BOYD	(6,352.79)
11/23/2022	BRANDON BOYD	(2,354.10)
10/19/2022	Buckles-Smith	(10,590.82)
10/27/2022	Buckles-Smith	(35,276.28)
10/18/2022	C. BRENT NICHOLS	(11,705.59)
10/03/2022	Carl DiPietro	(69,087.88)
10/03/2022	Chris Duggan	(69,087.88)
12/12/2022	Chris Duggan	(1,113.34)
9/26/2022	CINCINNATI BELL TELEPHONE	(1,218.36)
9/28/2022	CINCINNATI BELL TELEPHONE	(137.40)
10/11/2022	CINCINNATI BELL TELEPHONE	(4,606.77)
10/24/2022	CINCINNATI BELL TELEPHONE	(1,218.36)
10/28/2022	CINCINNATI BELL TELEPHONE	(136.40)
11/8/2022	CINCINNATI BELL TELEPHONE	(4,519.61)
11/25/2022	CINCINNATI BELL TELEPHONE	(1,218.36)
11/29/2022	CINCINNATI BELL TELEPHONE	(136.44)
12/9/2022	CINCINNATI BELL TELEPHONE	(4,519.70)
9/20/2022	CINTAS	(609.12)
9/21/2022	CINTAS	(1,601.12)
9/27/2022	CINTAS	(163.27)
9/28/2022	CINTAS	(1,246.83)
9/28/2022	CINTAS	(45.09)
10/4/2022	CINTAS	(118.18)
10/5/2022	CINTAS	(1,356.27)
10/12/2022	CINTAS	(1,755.74)
10/12/2022	CINTAS	(253.22)
10/12/2022	CINTAS	(117.50)
10/19/2022	CINTAS	(1,492.72)
10/26/2022	CINTAS	(133.60)
10/28/2022	CINTAS	(696.05)
11/8/2022	CINTAS	(117.50)
09/29/2022	CMS	(8,916.13)
10/07/2022	CMS	(4,170.88)
10/14/2022	CMS	(3,133.10)
10/24/2022	CMS	(1,979.13)
9/23/2022	CNA INSURANCE	(55,265.61)
10/17/2022	Coliseum Business Center	(21,400.00)
11/02/2022	Coliseum Business Center	(21,400.00)
10/18/2022	COOLIDGE WALL CO., LPA	(35,000.00)

<u>Date</u>	<u>Name</u>	<u>Amount currency</u>
11/15/2022	COOLIDGE WALL CO., LPA	(15,000.00)
12/12/2022	COOLIDGE WALL CO., LPA	(10,000.00)
9/20/2022	COX BUSINESS	(2,275.23)
9/21/2022	COX BUSINESS	(1,045.23)
10/17/2022	COX BUSINESS	(2,275.23)
10/21/2022	COX BUSINESS	(1,045.23)
11/14/2022	COX BUSINESS	(2,275.23)
11/22/2022	COX BUSINESS	(1,045.23)
12/15/2022	COX BUSINESS	(2,275.23)
11/3/2022	DENALI OHIO GLOBAL INDUSTRIAL LLC	(20,000.00)
11/30/2022	DIRECT EXPRESS	(11,475.00)
11/30/2022	DIRECT EXPRESS	(725.00)
10/19/2022	DST Controls	(35,235.00)
12/06/2022	DST Controls	(20,000.00)
12/06/2022	DST Controls	(15,000.00)
9/20/2022	DUKE ENERGY	(6,380.36)
10/14/2022	DUKE ENERGY	(13,619.85)
11/22/2022	DUKE ENERGY	(11,990.00)
12/14/2022	DUKE ENERGY	(12,988.05)
9/23/2022	FANUC AMERICA CORPORATION	(16,705.43)
10/14/2022	FANUC AMERICA CORPORATION	(16,705.41)
11/4/2022	GOSIGER	(8,723.08)
10/4/2022	GUARDIAN	(6,054.49)
10/28/2022	GUARDIAN	(5,198.55)
12/1/2022	GUARDIAN	(5,651.11)
11/2/2022	HITEMCO	(3,912.75)
11/29/2022	HITEMCO	(16,390.00)
9/30/2022	HOWMET CORPORATION	(16,500.00)
12/13/2022	ILLUMINA	(65,280.00)
10/03/2022	Kenji Sytz	(69,087.88)
12/06/2022	Kenji Sytz	(5,355.40)
10/11/2022	KEY BANK	(1,315.73)
11/8/2022	KEY BANK	(1,132.41)
12/2/2022	KEY BANK	(0.02)
12/8/2022	KEY BANK	(1,516.49)
12/12/2022	KEY BANK	(24.00)
9/23/2022	KEYBANK MASTERCARD	(33,514.00)
10/17/2022	KEYBANK MASTERCARD	(39,308.01)
11/7/2022	KEYBANK MASTERCARD	(42,475.92)
11/18/2022	KEYBANK MASTERCARD	(15,634.37)
9/30/2022	KEYENCE CORP. OF AMERICA	(11,466.00)
10/7/2022	KEYENCE CORP. OF AMERICA	(58,740.00)
10/14/2022	LANIKAI PARTNERS II, LP	(33,195.10)
10/17/2022	LANIKAI PARTNERS II, LP	(41,240.85)
11/2/2022	LANIKAI PARTNERS II, LP	(69,784.86)
10/18/2022	Magna-Power Electronics, Inc.	(9,624.83)

<u>Date</u>	<u>Name</u>	<u>Amount currency</u>
12/08/2022	Magna-Power Electronics, Inc.	(2,910.00)
12/12/2022	MARY HEITMANN	(20,760.65)
9/30/2022	MCI/SCREWDRIVER SYSTEMS INC	(23,971.00)
9/30/2022	MCMASTER CARR	(8,305.45)
10/7/2022	MCMASTER CARR	(11,649.19)
9/30/2022	MISUMI OF THE AMERICAS INC.	(4,318.56)
10/28/2022	MISUMI OF THE AMERICAS INC.	(5,133.57)
10/28/2022	Misumi USA	(6,143.09)
11/18/2022	MOLLY BLAZEK	(9,829.83)
10/14/2022	NEW GROWTH ADVISORS, INC.	(55,161.00)
12/1/2022	NEW GROWTH ADVISORS, INC.	(35,000.00)
12/9/2022	NEW GROWTH ADVISORS, INC.	(10,000.00)
9/22/2022	OHIO BUREAU OF WORKERS' COMPENSAT	(2,525.65)
10/24/2022	OHIO BUREAU OF WORKERS' COMPENSAT	(2,525.65)
11/30/2022	OHIO BUREAU OF WORKERS' COMPENSAT	(2,525.65)
11/4/2022	PAREEK GROUP LLC	(30,000.00)
12/1/2022	PAREEK GROUP LLC	(15,000.00)
12/15/2022	PAX INSIGHTS, LLC	(15,000.00)
09/30/2022	Quasys AG	(17,345.40)
9/23/2022	QUEEN CITY POLYMERS	(3,302.40)
10/13/2022	QUEEN CITY POLYMERS	(397.00)
9/23/2022	QUEEN CITY POLYMERS, INC.	(3,069.00)
12/9/2022	QUEEN CITY POLYMERS, INC.	(1,164.40)
10/11/2022	SAN DIEGO GAS & ELECTRIC	(3,106.18)
10/12/2022	SAN DIEGO GAS & ELECTRIC	(8,798.00)
10/24/2022	SAN DIEGO GAS & ELECTRIC	(8.91)
11/8/2022	SAN DIEGO GAS & ELECTRIC	(4,630.57)
11/9/2022	SAN DIEGO GAS & ELECTRIC	(4,653.06)
11/25/2022	SAN DIEGO GAS & ELECTRIC	(33.71)
12/9/2022	SAN DIEGO GAS & ELECTRIC	(6,874.11)
9/30/2022	SLUTERBECK TOOL & DIE CO INC	(9,753.10)
12/5/2022	SLUTERBECK TOOL & DIE CO INC	(12,088.00)
9/19/2022	THE TOOLING ZONE	(13,002.28)
10/14/2022	THE TOOLING ZONE	(8,727.28)
9/20/2022	UPS	(981.08)
9/27/2022	UPS	(798.22)
10/4/2022	UPS	(637.76)
10/11/2022	UPS	(1,598.03)
10/18/2022	UPS	(62.85)
10/18/2022	UPS	(866.65)
10/25/2022	UPS	(1,214.41)
11/1/2022	UPS	(1,260.26)
11/8/2022	UPS	(1,107.09)
11/15/2022	UPS	(1,388.40)
11/23/2022	UPS	(483.26)
11/30/2022	UPS	(232.51)

<u>Date</u>	<u>Name</u>	<u>Amount currency</u>
12/8/2022	UPS	(832.43)
12/14/2022	UPS	(531.90)
9/22/2022	VOELKER CONTROLS	(8,492.90)
10/18/2022	VOELKER CONTROLS	(45,735.62)
11/4/2022	VOELKER CONTROLS	(34,832.30)
11/4/2022	VOELKER CONTROLS	(240.00)
11/9/2022	VOELKER CONTROLS	(6,281.00)
11/17/2022	VOELKER CONTROLS	(308.41)
12/12/2022	VOELKER CONTROLS	(2,432.93)

**United States Bankruptcy Court
Southern District of Ohio, Western Division at Cincinnati**

In re TSS Acquisition Company

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ <u>60,000.00</u>
Prior to the filing of this statement I have received	\$ <u>60,000.00</u>
Balance Due	\$ <u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]
Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 19, 2022

Date

/s/ Patricia J. Friesinger

Patricia J. Friesinger 0072807

Signature of Attorney

Coolidge Wall Co., L.P.A.

33 West First Street, Suite 200

Dayton, OH 45402

937-223-8177 Fax: 937-223-6705

friesinger@coollaw.com

Name of law firm

**United States Bankruptcy Court
Southern District of Ohio, Western Division at Cincinnati**

In re TSS Acquisition Company _____ Case No. _____
Debtor(s) Chapter 11 _____

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
TSS RCP Holding Company 8800 Global Way West Chester, OH 45069		100%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Restructuring Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 19, 2022 Signature /s/ Sumner M. Saeks
Sumner M. Saeks

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Aceco Janitorial Inc
Accounts Receivable PO Box 880964
San Francisco, CA 94188-0964

Acushnet Company
Attn: Accounts Payable
2819 Loker Avenue East
Carlsbad, CA 92010

ADP LLC
1851 N RESLER DRIVE MS-100
El Paso, TX 79912

ADT COMMERCIAL
800 E WATERMAN
WICHITA, KS 67202

Airpro Inc
8849 Brookside Avenue, Ste. 201
West Chester, OH 45069

ALAN BELL
6467 COTTON RUN ROAD
MIDDLETOWN, OH 45042

ALLIED AUTOMATION
5220 E 64TH STREET
INDIANPOLIS, IN 46220

ALLIED ELECTRONICS
PO BOX 841811
DALLAS, TX 75284

Allied Electronics & Automation
Dallas Lockbox PO Box 841811
Dallas, TX 75284-1811

ALLIED SHIPPING & PACKAGING
3681 VANCE ROAD
Dayton, OH 45439

American Battery Solutions
3768 S. Lapeer Road
Lake Orion, MI 48359

American Grinding and Machine Company
2000 N. Mango Ave
Chicago, IL 60639-2899

AMERICAN LASER FABRICATION
4139 AVENIDA DE LA PLATA
OCEANSIDE, CA 92056

ANDREWS LASER WORKS CORP
100 ANDREWS WAY
WILDER, KY 41071

Arclight Corporation
18120 Bollinger Canyon Rd
San Ramon, CA 94583

ASIC
9175 SUTTON PLACE
HAMILTON, OH 45011

Audax Protective Fabrics PVT Ltd
Survey No 288, 2 Unit A to D
Yogi Industrial Estate, Denmi Road
Datra Ut of D&NH Indit 39619-3000

AUTOMATION & MODULAR COMPONENTS INC
10301 ENTERPRISE DRIVE
DAVISBURG, MI 48350

AUTOMATION DIRECT
P.O. BOX 402417
ATLANTA, GA 30384

AutomationDirect.com, Inc.
P.O. Box 402417
Atlanta, GA 30384-2417

Aviall Services Inc.
PO Box 619048
Dallas, TX 75261

Bart Manufacturing, Inc.
3787 Spinnaker Ct
Fremont, CA 94538

BECKMAN MACHINE
PO BOX 37655
CINCINNATI, OH 45222

BELCAN SERVICES GROUP
10151 CARVER ROAD
BLUE ASH, OH 45242

BENCH-TECK SOLUTIONS
525 ALDO AVE.
SANTA CLARA, CA 00094-5054

BETHESDA HEALTHCARE, INC
PO BOX 630185
Cincinnati, OH 45263

Biomeme Inc.
1015 Chestnut Street, Ste. 1401
Philadelphia, PA 19107

BIOOHIO
1275 KINNEAR ROAD
Columbus, OH 43212

Bishop Wisecarver
2104 Martin Way
Pittsburg, CA 94565

BLACK OXIDE SERVICES, INC
1070 LINDA VISTA DRIVE
SAN MARCOS, CA 92078

Brianna D. Vollman
312 Walnut Street, Suite 2000
Cincinnati, OH 45202

Brit Aero
949 East National
Brazil, IN 47834

BUCKEYE INDUSTRIAL
PO BOX 328967
COLUMBUS, OH 43232

Buckles-Smith
PO Box 399091
San Francisco, CA 94139-9091

C. Brent Nichols
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4815 PARA DRIVE
CINCINNATI, OH 45237

CAL-TEC PROCESS MANAGEMENT
1400 GRANGE HALL ROAD
BEAVERCREEK, OH 45430

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Sacramento, CA 94279-0029

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4200 CARR LANE CT
PO BOX 191970
ST LOUIS, MO 63119

CDW CORPORATION
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CHICAGO, IL 60675

CINCINNATI STEEL TREATING
5701 MARIEMONT AVENUE
CINCINNATI, OH 45227

CINTAS
P.O. BOX 630803
CINCINNATI, OH 45263

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Mason, OH 45040

CINTAS FAS
PO BOX 636525
CINCINNATI, OH 45263

CKC Engineering, LLC
c/o Chris Duggan
3279 San Jose Avenue
Alameda, CA 94501

CLINTON ALUMINUM
2811 EASTERN ROAD
NORTON, OH 44203

COAST PNEUMATICS INC
8055 EAST CRYSTAL DRIVE
ANAHEIM, CA 92807

COLE-PARMER INSTRUMENT CO, INC
13927 COLLECTIONS CENTER DRIVE
CHICAGO, IL 60693

Coliseum Business Center
c/o GS Management Company
5674 Sonoma Drive
Pleasanton, CA 94566

CPP - SYRACUSE
901 EAST GENESEE
CHITTENANGO, NY 13037

Cupertino Electric
1132 North 7th Street
San Jose, CA 95112

CURBELL PLASTICS
14746 COLLECTIONS CENTER DRIVE
CHICAGO, IL 60693

CUSTOM BUILT CRATES
1700 VICTORY PARK DRIVE
MILFORD, OH 45150

Damon Motors
999 Andersen Drive Suite 120
San Rafael, CA 94901

De Lage Landen Financial Services
1111 Old Eagle School Road
Morrisville, PA 19067

DECUIR MANUFACTURING
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FALLBROOK, CA 92028

Defense
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DELTEC INCORPORATED
4230 GRISSOM DRIVE
BATAVIA, OH 45103

DENALI OHIO GLOBAL INDUSTRIAL LLC
4445 LAKE FOREST DRIVE, SUITE 250
CINCINNATI, OH 45242

Denali Ohio Global Industrial, LLC
c/o Lincoln Denali Investment Advisors
120 North LaSalle Street, Suite 2900
Chicago, IL 60602

DEUFOL WORLDWIDE PACKAGING LLC
4380 DIXIE HIGHWAY
FAIRFIELD, OH 45014

DIEHL STEEL COMPANY
800 ROSS AVENUE
CINCINNATI, OH 45217

DIGI-KEY
P.O. BOX 250
THEIF RIVER FALLS, MN 56701

DigiKey
P.O. BOX 250
THEIF RIVER FALLS, MN 56701

DOMINO AMJET INC
3809 COLLECTION CENTER DRIVE
CHICAGO, IL 60693

DORNER MANUFACTURING CORP
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DALLAS, TX 75320

DST Controls
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Benicia, CA 94510

Dynatech Machining
29530 Kohoutek Way
Union City, CA 94587

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6051 ST RT 128
CLEVES, OH 45002

E&M ELECTRIC & MACHINERY
126 MILL ST
HEALDBURG, CA 95448

E&M Electric & Machinery, Inc.
126 Mill Street
Healdsburg, CA 95448

EARLE M JORGENSEN CO
601 REDNA TERRACE
CINCINNATI, OH 45215

ECHELON SAFETY CONSULTANTS LLC
861 W Wilson St
COSTA MESA, CA 92627

EDMUND OPTICS
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BARRINGTON, NJ 08007

Edwards Lifesciences LLC
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Santa Ana, CA 92711

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529 Hunter Ave
DAYTON, OH 45404

ELECTRO-POLISH
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1150 Cobb International Place
Kennesaw, GA 30152

FUMEX AIR FILTRATION SYSTEMS
1150 COBBS INTERNATIONAL PLACE
KENNESAW, GA 30152

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SCOTTSDALE, AZ 85255

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Genetesis Inc.
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GF MACHINING SOLUTIONS
560 BOND STREET
LINCOLNSHIRE, IL 60069

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GOSIGER
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GRAINGER
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7915 LOCHLIN DR
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DANVERS, MA 01923

HARLAN GRAPHIC ARTS SERVICES INC
4752 RIVER ROAD
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HARRIS CALORIFIC SALES INC
460 BREADON DRIVE
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HOWMET CORPORATION
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WHITEHALL, MI 49461

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PO Box 8538-307
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Illumina, Inc.
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INGERSOLL-RAND COMPANY
10300 SPRINGFIELD PIKE
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Jessica Salisbury-Copper
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11118 ADWOOD DRIVE
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K&J MAGNETICS INC
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Cincinnati, OH 45245

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Pasadena, CA 91185-2198

KEYENCE CORP. OF AMERICA
DEPT. CH 17128
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Kulr Technology Corporation, Inc.
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4035 OCEANSIDE BLVD E41
OCEANSIDE, CA 92056

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MARTIN CONTROL SYSTEMS INC
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Misumi USA
26797 Network Place
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Nel Hydrogen
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San Leandro, CA 94577

Neotract
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Eden Prairie, MN 55344

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CHICAGO, IL 60673

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NORDSON EFD LLC
PO BOX 777959
CHICAGO, IL 60677

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CHICAGO, IL 60674

Ohio Bureau of Workers Compensation
30 West Spring Street
Columbus, OH 43215-2256

Ohio Department of Taxation
Attn: Bankruptcy Division
PO Box 530
Columbus, OH 43216-0530

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Ormco Corporation
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2702 GATEWAY ROAD
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PACIFIC LABELING & INTERGRATION
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South San Francisco, CA 94080

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Livermore, CA 94551

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West Chester, OH 45069

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PROTECTIVE PACKAGING SOLUTIONS
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San Diego, CA 92191

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Rothussstrasse 5a
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6101 SCHUMACHER PARK DRIVE
WEST CHESTER, OH 45069

QUEEN CITY POLYMERS, INC.
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Beachwood, OH 44122

Resilience Fund IV-A, L.P.
c/oResilience Capital Part. attn Mansour
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CRANBURY, NJ 08512

ROLLON CORPORATION
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NORTH TWINSBURG, OH 44087

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11122 SUNSHINE DRIVE
SAGINAW, MI 48609

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2241 Paragon Dr.
San Jose, CA 95131

Sc Mech Solutions, Inc.
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San Jose, CA 95131

SHIBUYA HOPPMANN
7849 COPPERMINE DRVE
MANASASS, VA 20109

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28883 NETWORK PLACE
PLACE CHICAGO, IL 60673

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Saint Louis, MO 63178

Silicon Valley MFG.
6520 Central Ave
Newark, CA 94560-3933

Silver Tool Inc.
2440 Crosspointe Dr.
Miamisburg, OH 45342

SLUTERBECK TOOL & DIE CO INC
7540 JACKS LANE P.O. BOX 87
CLAYTON, OH 45315

Solaero Technologies Corp
10420 Research Road SE
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STERLING MACHINE CO INC
141 PRESTIGE PARK ROAD
EAST HARTFORD, CT 06108

STEVEN ENGINEERING
PO BOX 1029
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STRATEGIC HR INC.
8160 Corporate Park Dr
CINCINNATI, OH 45242

STRONGARM DESIGNS
425 Caredean Drive
Horsham, PA 19044

SUPER BRIGHT LEDS INC
4400 EARTH CITY EXPRESSWAY
EARTH CITY, MO 63045

SVOTek Inc
4321 INGOT STREET
Fremont, CA 94538

Tangent
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TEAM INDUSTRIAL SERVICES
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TECHNETICS SOLUTIONS
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Teleflex
IDA Business & Technology Park
Dublin Road
Athlone, Co Westmeath, Ireland

Tesla
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Fort Wayne, IN 46818

THE LECTROETCH COMPANY
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SHEFFEILD VILLAGE, OH 44054

THE NEXT STEP
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Minneapolis, MN 55454

THE OGDEN STUDIO
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THE TOOLING ZONE
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SPRINGBORO, OH 45066

The Tooling Zone Inc.
285 S. Pioneer Blvd
Springboro, OH 45066

THOMSON INDUSTRIES, S. DE R.L. DE C.V
AV. LOS CABOS NO.3 PARQUE INDUSTRIAL NOR
TIJUANA, BAJA CALIFORNIA 2264 5 MEX

TITANIUM INDUSTRIES
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799 NORTH AVENUE
VISTA, CA 92083

TRI-STATE FABRICATORS INC
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AMELIA, OH 45102

TRIPLE PLAY AUTOMATION (formerly INSYNCP
55 TERRADYNE TRCE
SPRINGBORO, OH 45066

TRV Inc
4860 E. 345th St.
Willoughby, OH 44094

TSS RCP Holdings Company
c/o Resilience Capital Partners, LLC
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ULINE
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LAKE BLUFF, IL 60044

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1233 FINDLAY STREET
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2202 GILBERT AVENUE NE
CANTON, OH 44705

UPS
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Atlanta, GA 30328

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Marshall, MN 56258

Vacuum Motion Inc.

VALICOR
1045 REED ROAD
MONROE, OH 45050

VENTION INC
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VITA NEEDLE COMPANY INC
919 GREAT PLAIN AVENUE
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VOLT MANAGEMENT CORP
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Warfighter Focused Logistics
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330 SOUTH PACIFIC STREET
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WEISS NORTH AMERICA
3860 BEN HUR AVE
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Weldcraft
1889 Radio Rd.
Dayton, Ohio 45431-0000

WELDCRAFT PRODUCTS
1889 RADIO ROAD
DAYTON, OH 45431

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416 DIVIDEND DRIVE
PEACHTREE CITY, GA 30269

WestFab Manufacturing
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Xometry
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Derwood, MD 20855

YRC FREIGHT
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CHICAGO, IL 60673

ZASHIN & RICH CO., L.P.A.
950 MAIN AVENUE 4TH FLOOR
CLEVELAND, OH 44113

Zoetis Denmark APS
GAMMELGAARDSVEJ 87D
DK 3520 FARUM

**United States Bankruptcy Court
Southern District of Ohio, Western Division at Cincinnati**

In re TSS Acquisition Company _____ Case No. _____
Debtor(s) Chapter 11 _____

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for TSS Acquisition Company in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

TSS RCP Holding Company
8800 Global Way
West Chester, OH 45069

None [*Check if applicable*]

December 19, 2022

Date

/s/ Patricia J. Friesinger

Patricia J. Friesinger 0072807

Signature of Attorney or Litigant

Counsel for TSS Acquisition Company

Coolidge Wall Co., L.P.A.

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